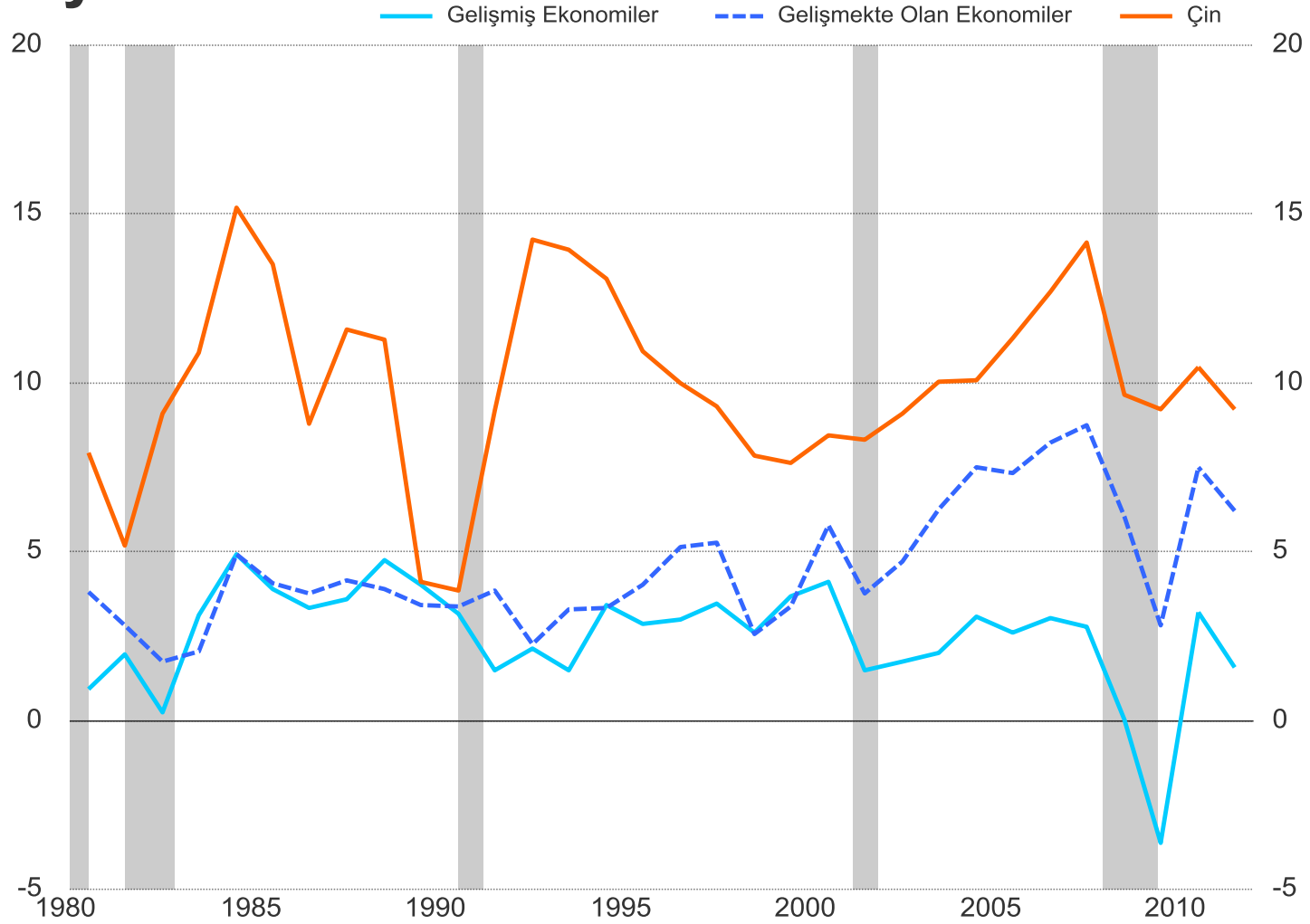


İktisadi Görünüm ve Büyüme – Cari Açık İlişkisi

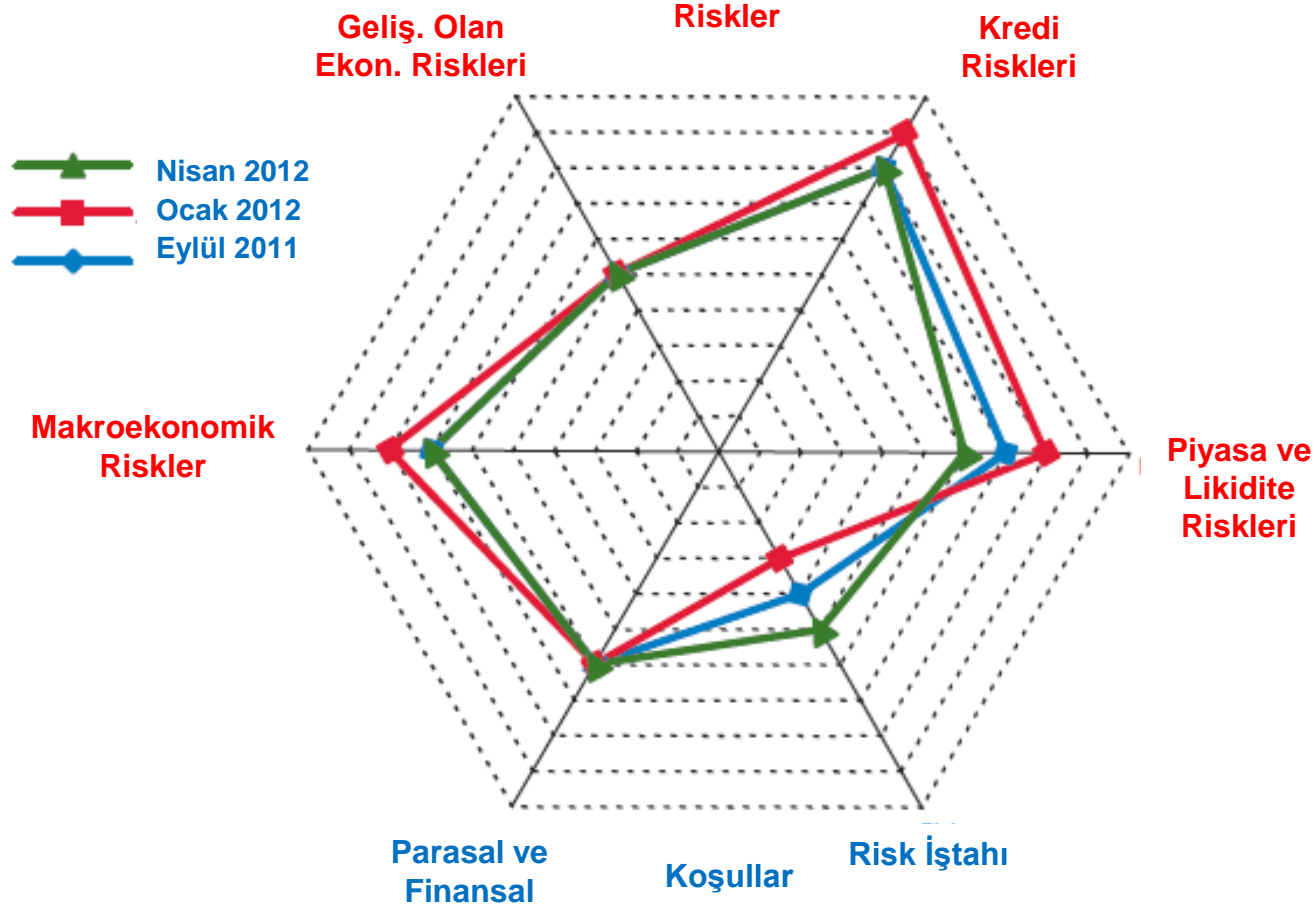
TÜSİAD Ekonomik Araştırmalar Bölümü
19 Nisan 2012, Kayseri

Büyüme

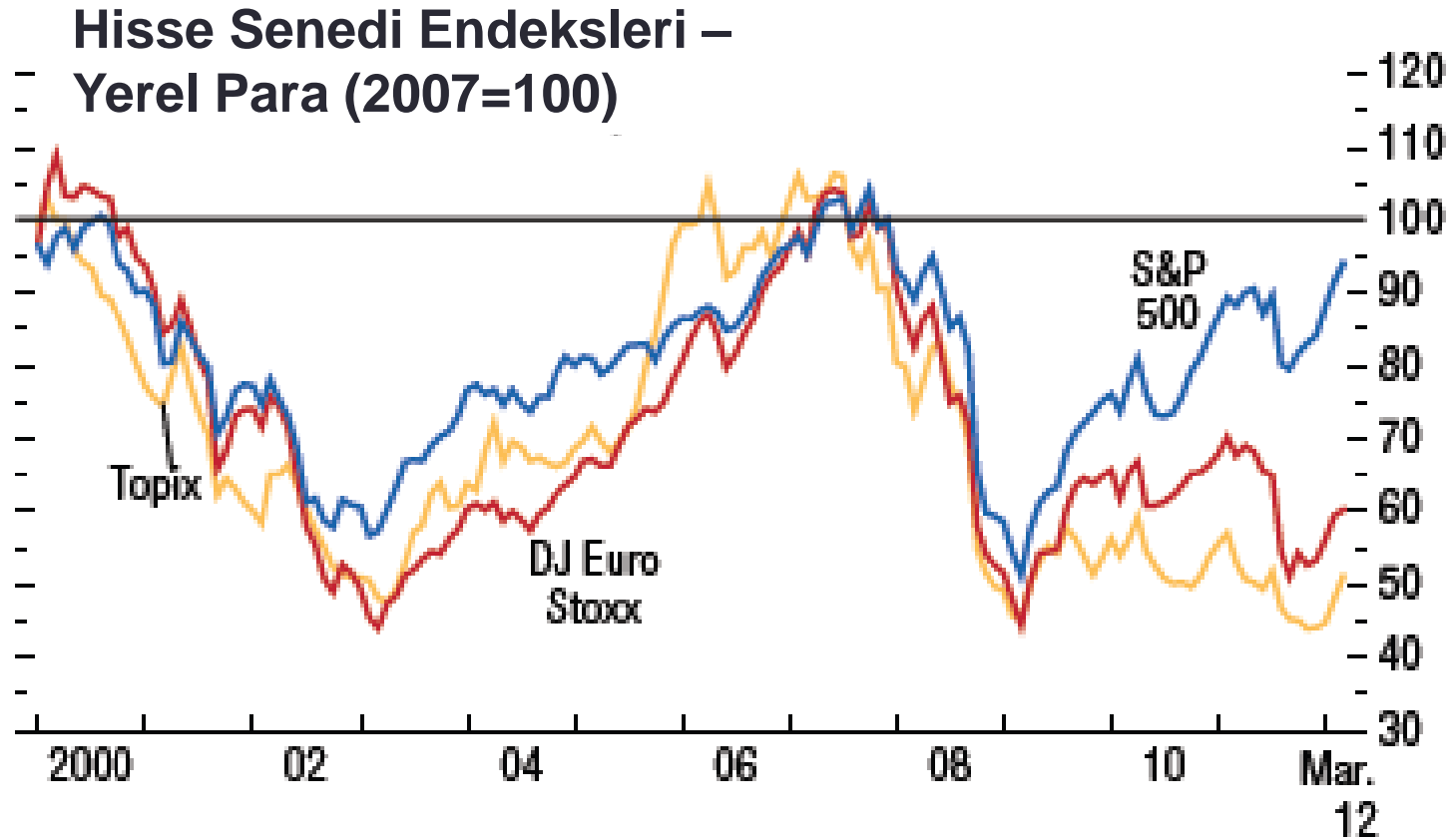


Kaynak : Reuters Datastream Direct

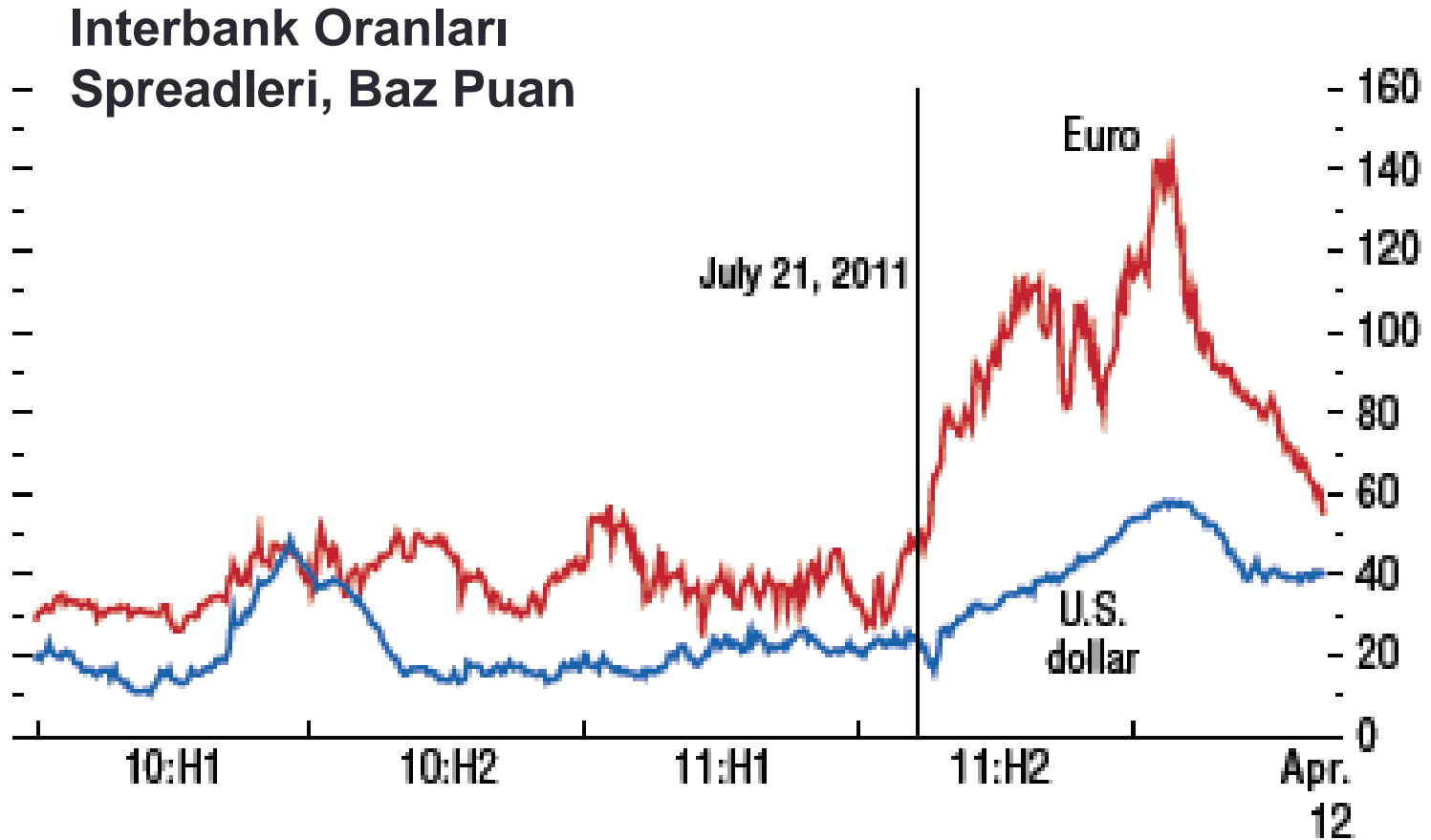
Küresel Finansal Koşullar ve Riskler



Kaynak : IMF



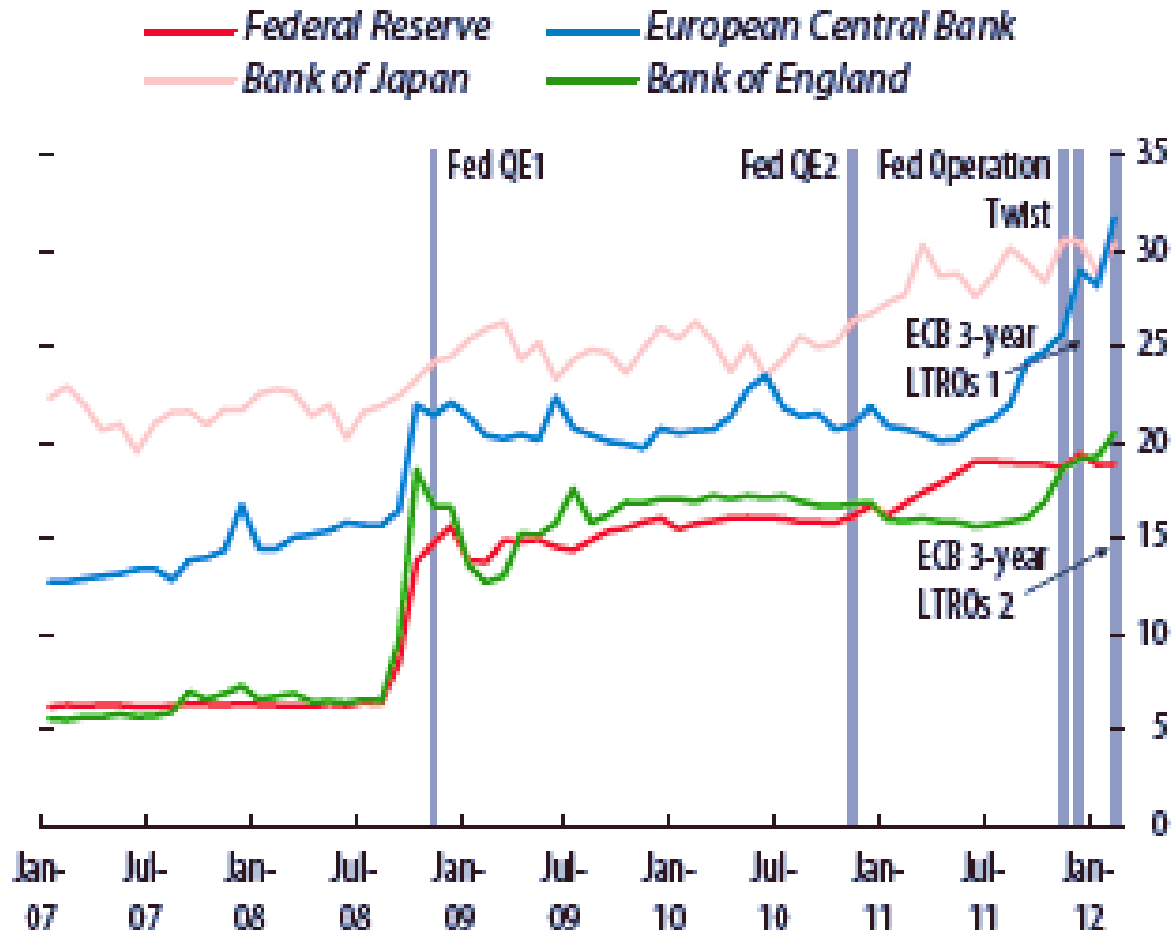
Kaynak : IMF



3 Ay LIBOR- 3 Hazine Bonosu Farkı

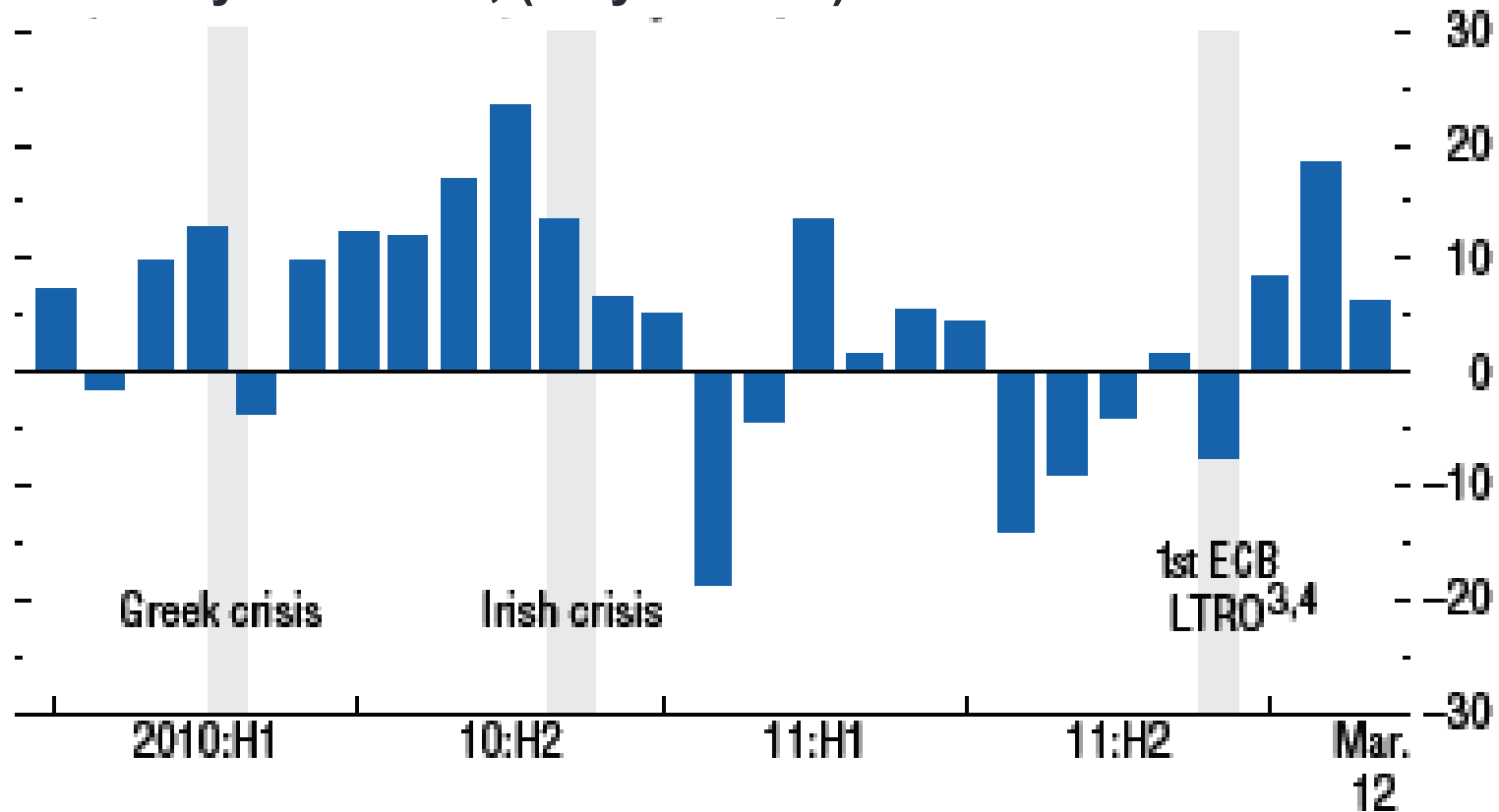
Kaynak : IMF

Merkez Bankaları Bilançoları, (GSYH'ye Oran Olarak)



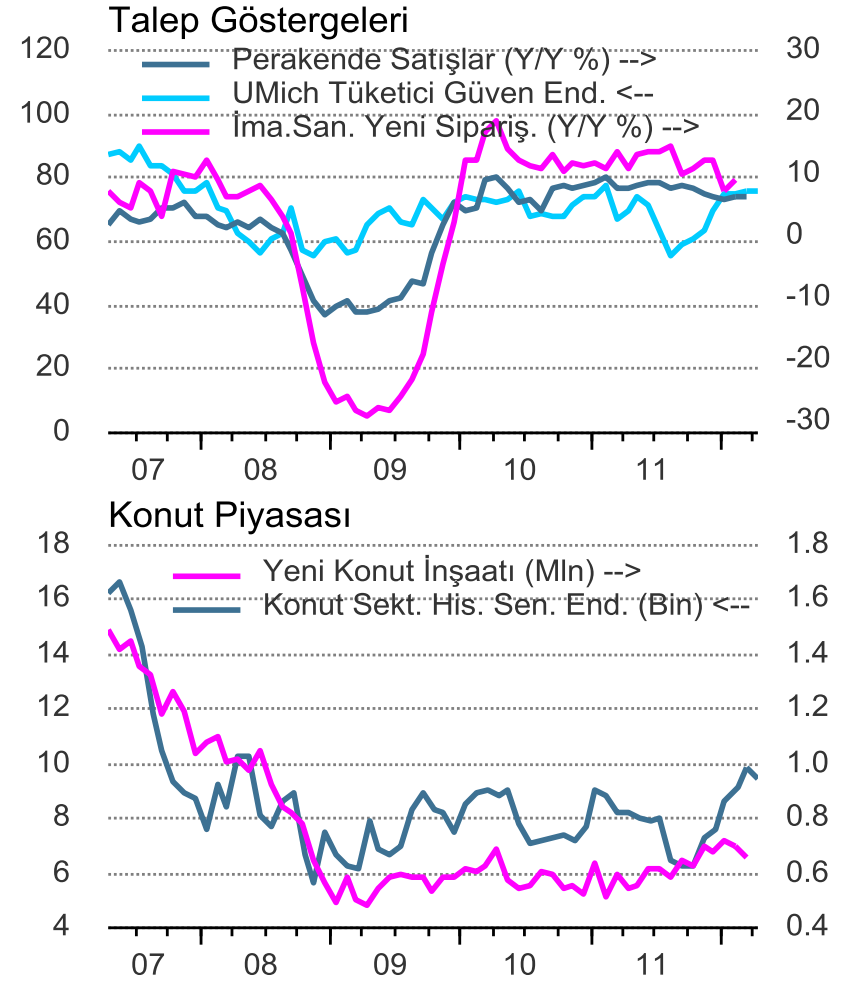
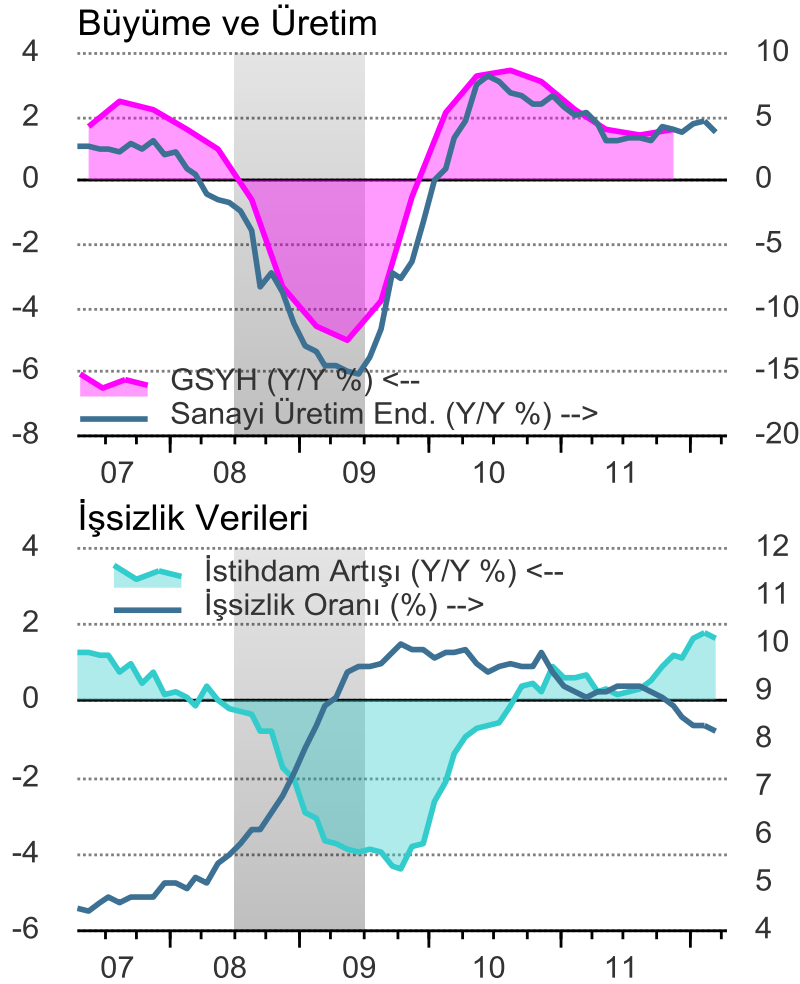
Kaynak : IMF

Gelişmekte Olan Ekonomilere Aylık Net Sermaye Akımları, (milyar dolar)



Kaynak : IMF

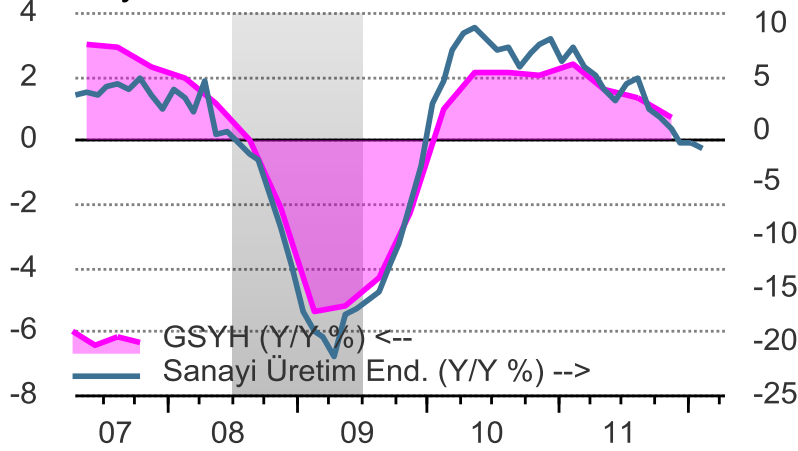
ABD Ekonomisinde Gelişmeler



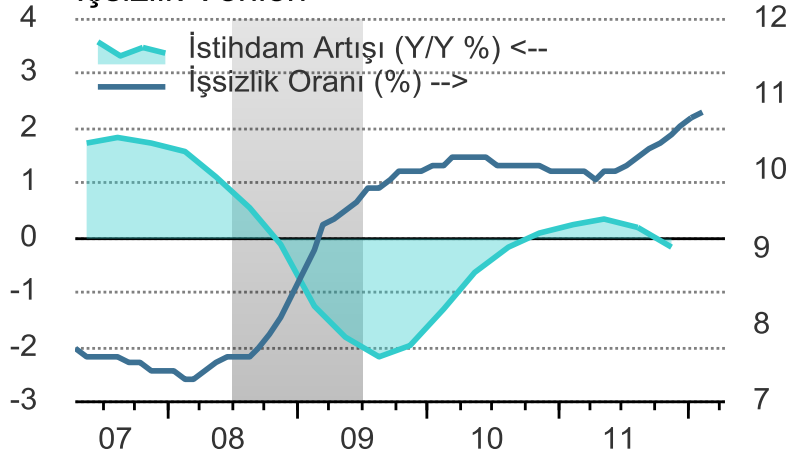
Kaynak : Reuters Datastream Direct

Euro Alanında Gelişmeler

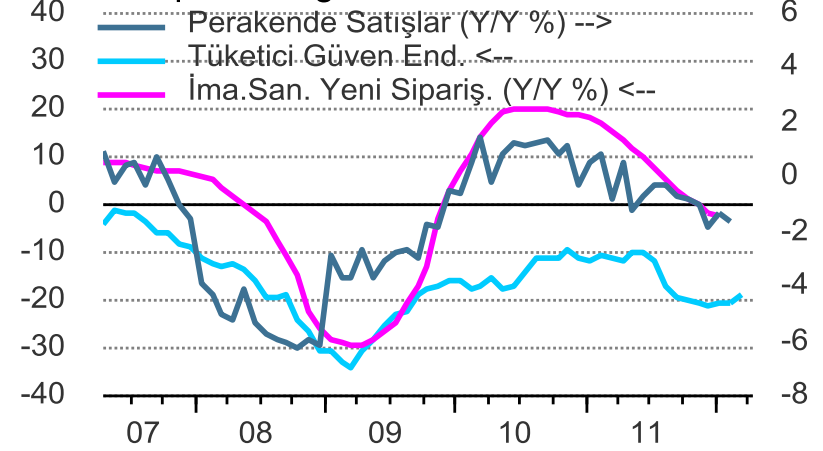
Büyüme ve Üretim



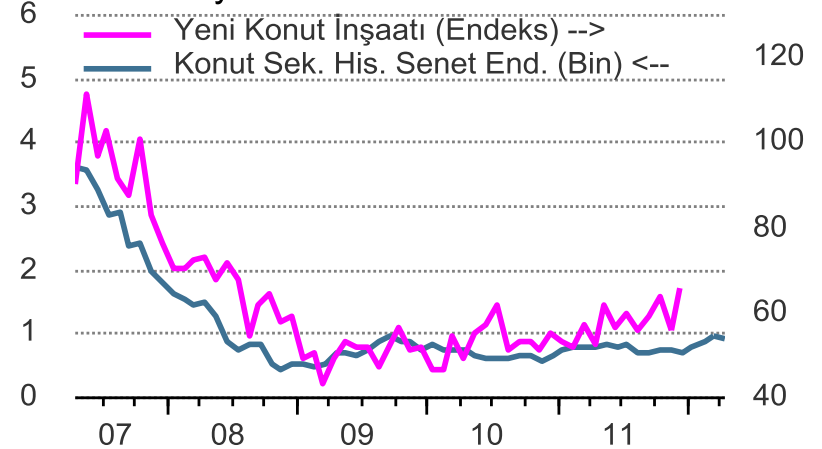
İşsizlik Verileri



Talep Göstergeleri

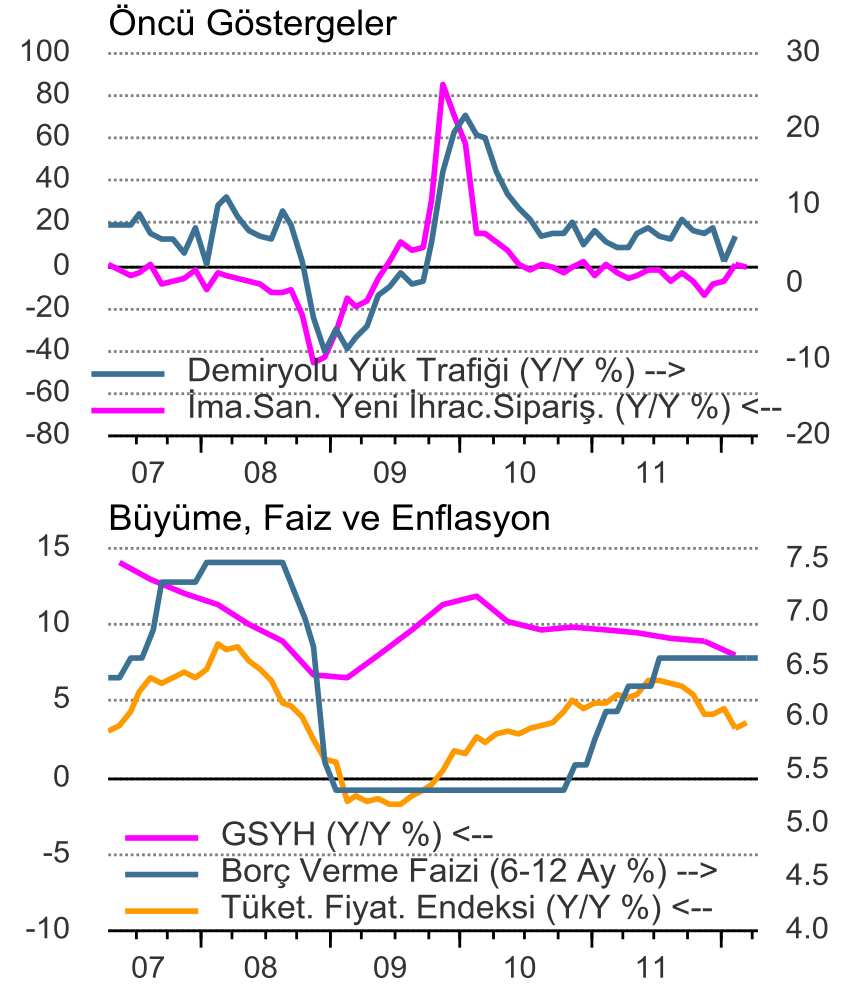
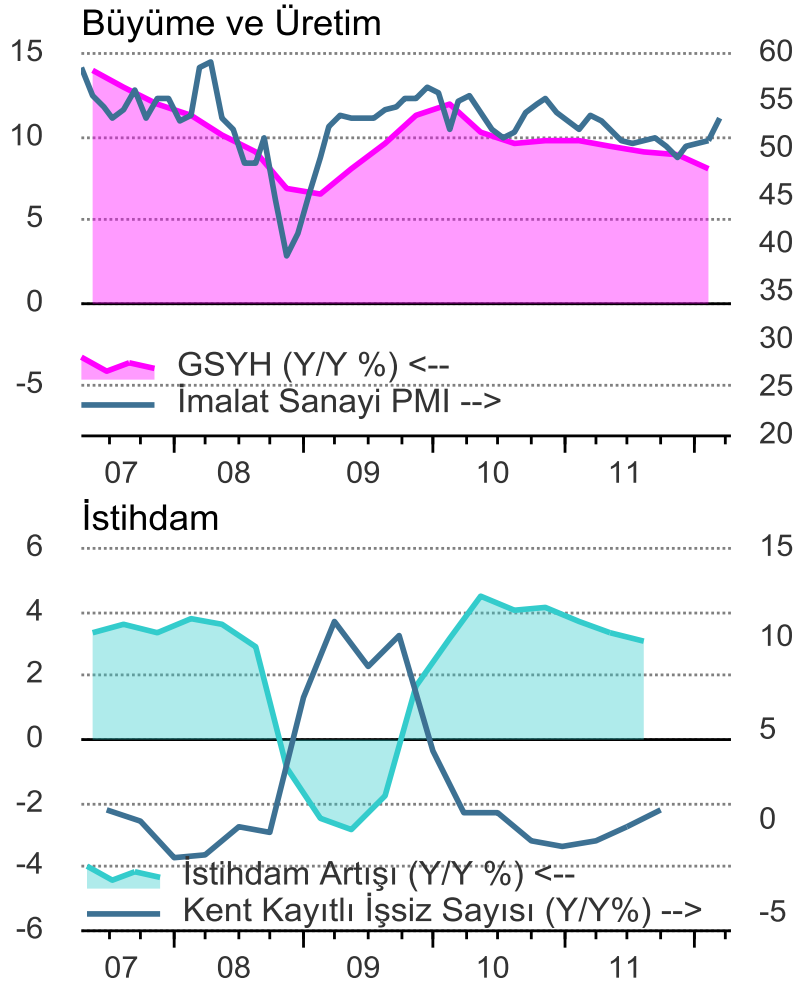


Konut Piyasası



Kaynak : Reuters Datastream Direct

Çin'de Ekonomik Gelişmeler

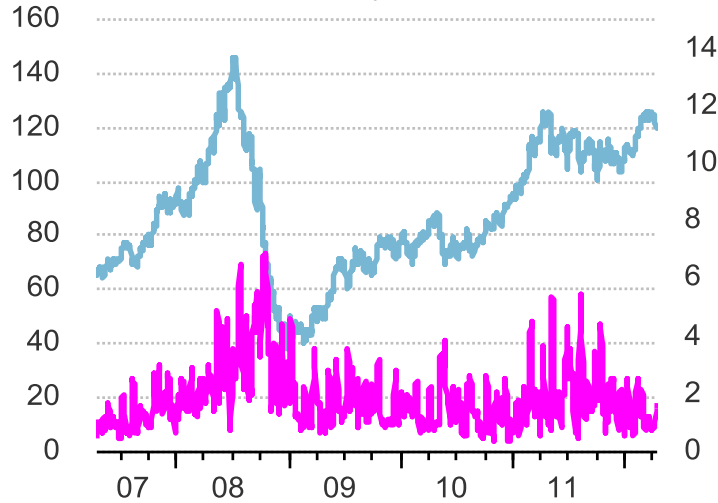


Kaynak : Reuters Datastream Direct

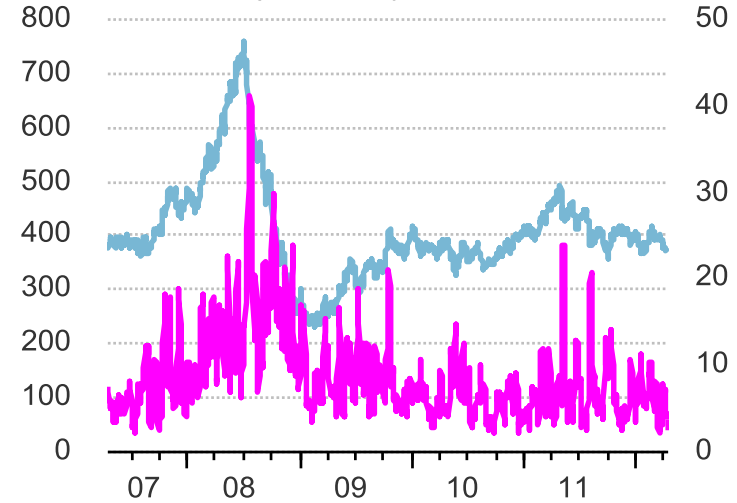
Emtia Fiyatları ve Fiyat Dalgalanmaları

— Endeks
— Standart Sapma

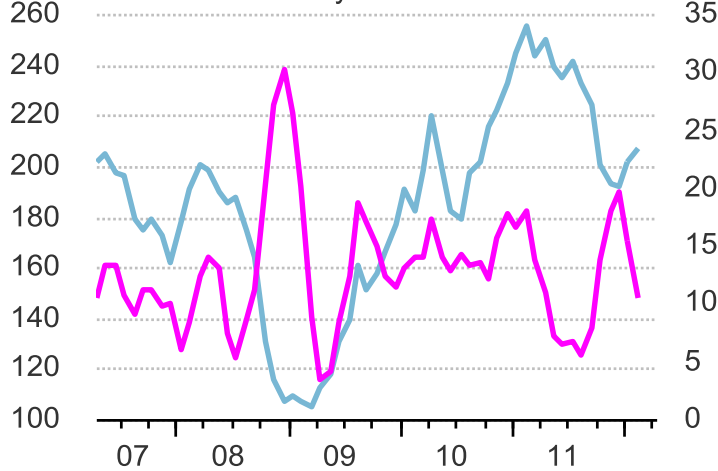
Londra Brent Petrol Fiyatı \$/Varil



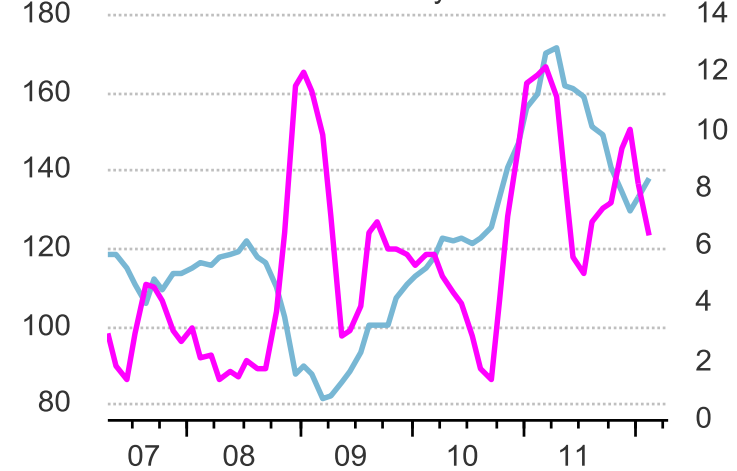
DJ-UBS Enerji Emtia Fiyat Endeksi



IMF Metal Emtia Fiyatları Endeksi

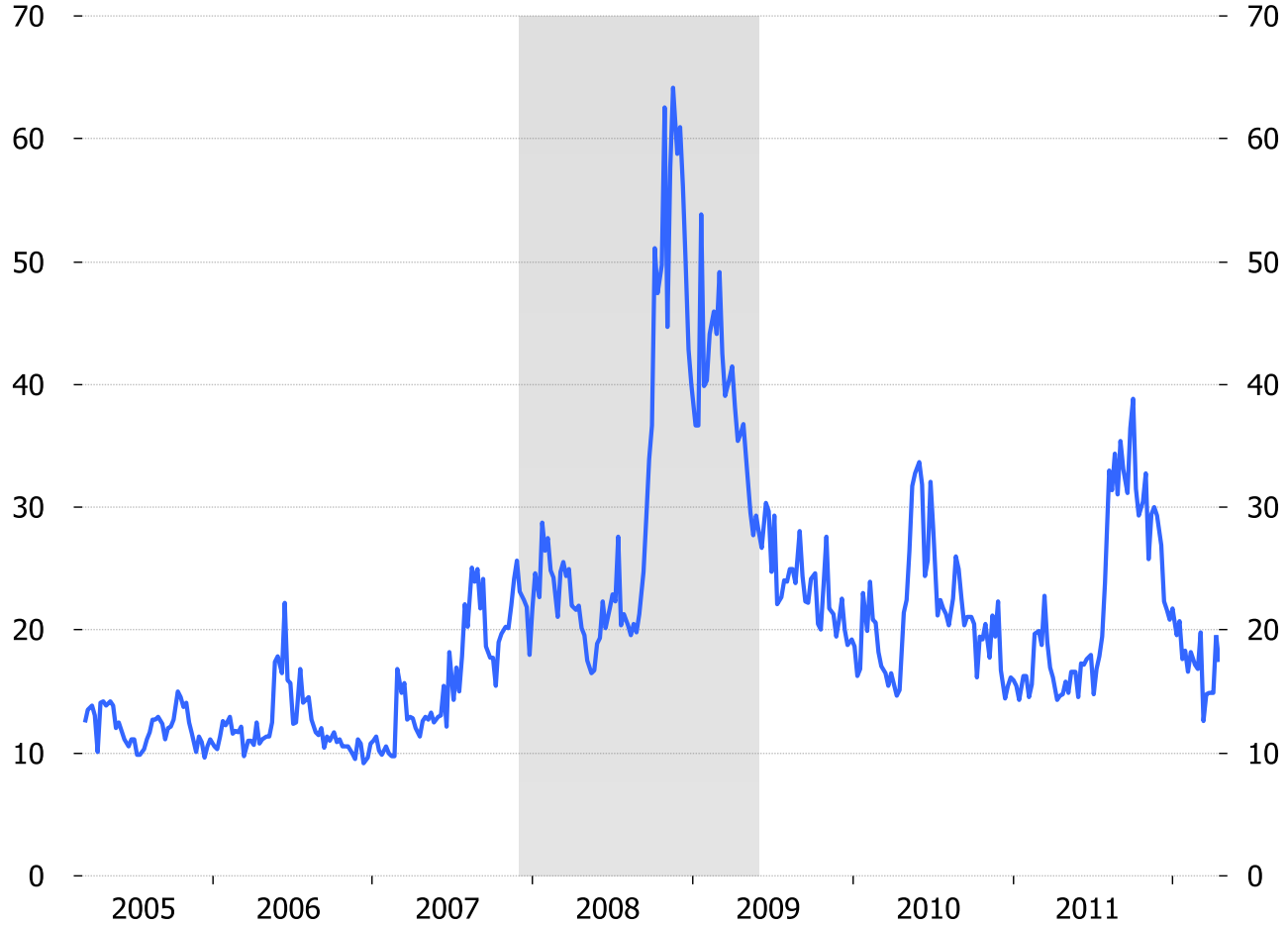


IMF Tarım Hammadde Fiyatları Endeksi



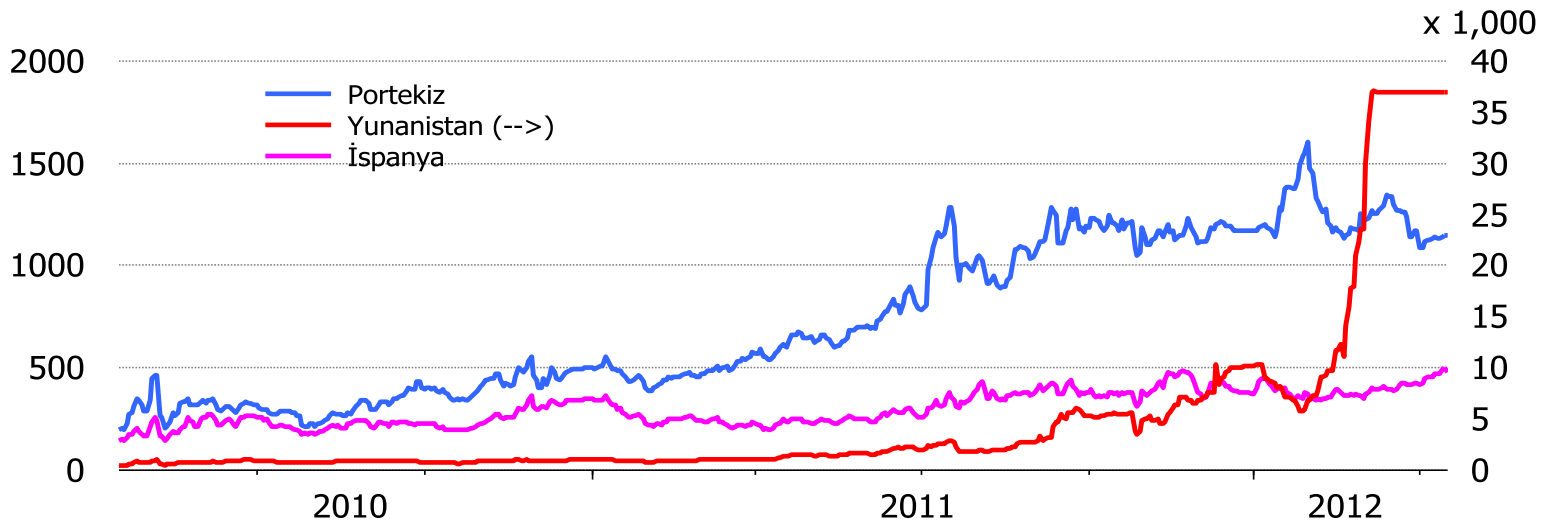
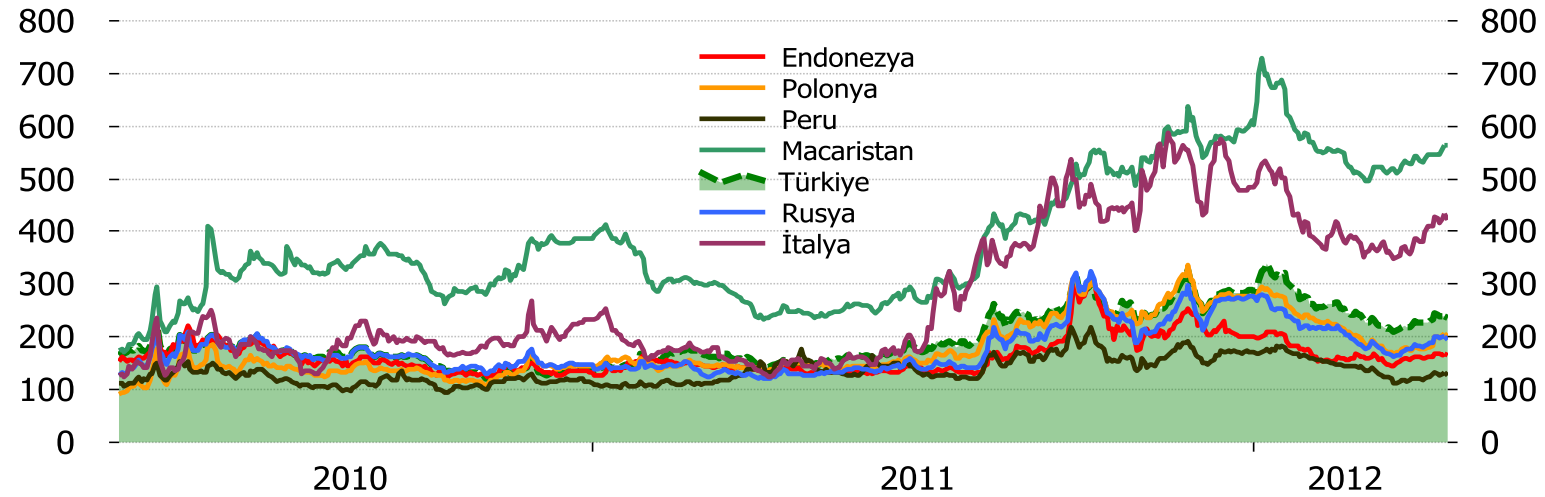
Kaynak : Reuters Datastream Direct

VIX Dalgalanma Endeksi



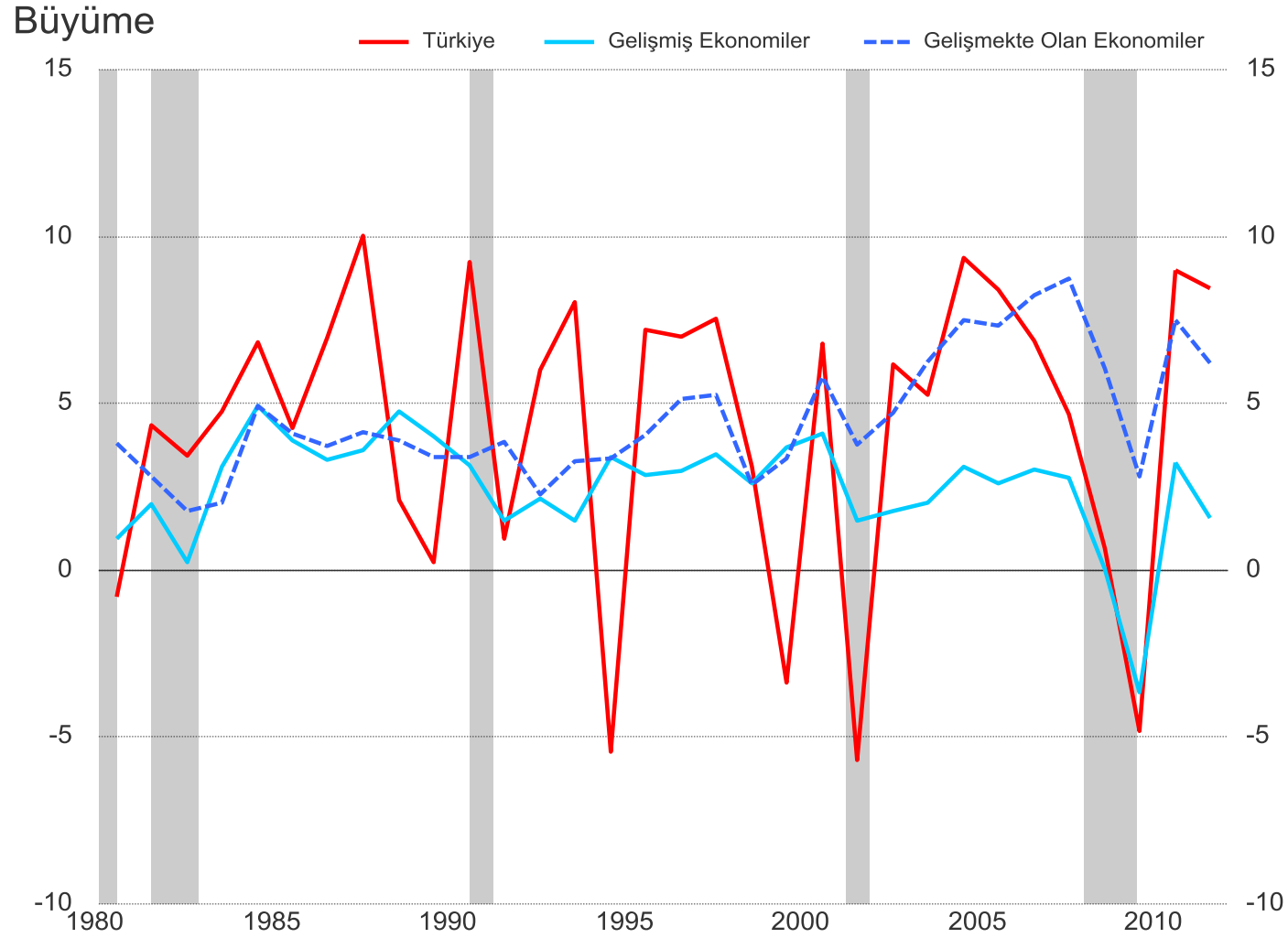
Kaynak : Reuters Datastream Direct

Ülke Riski (CDS Spread) –Seçilmiş Ülkeler ve Türkiye



Kaynak : Reuters Datastream Direct

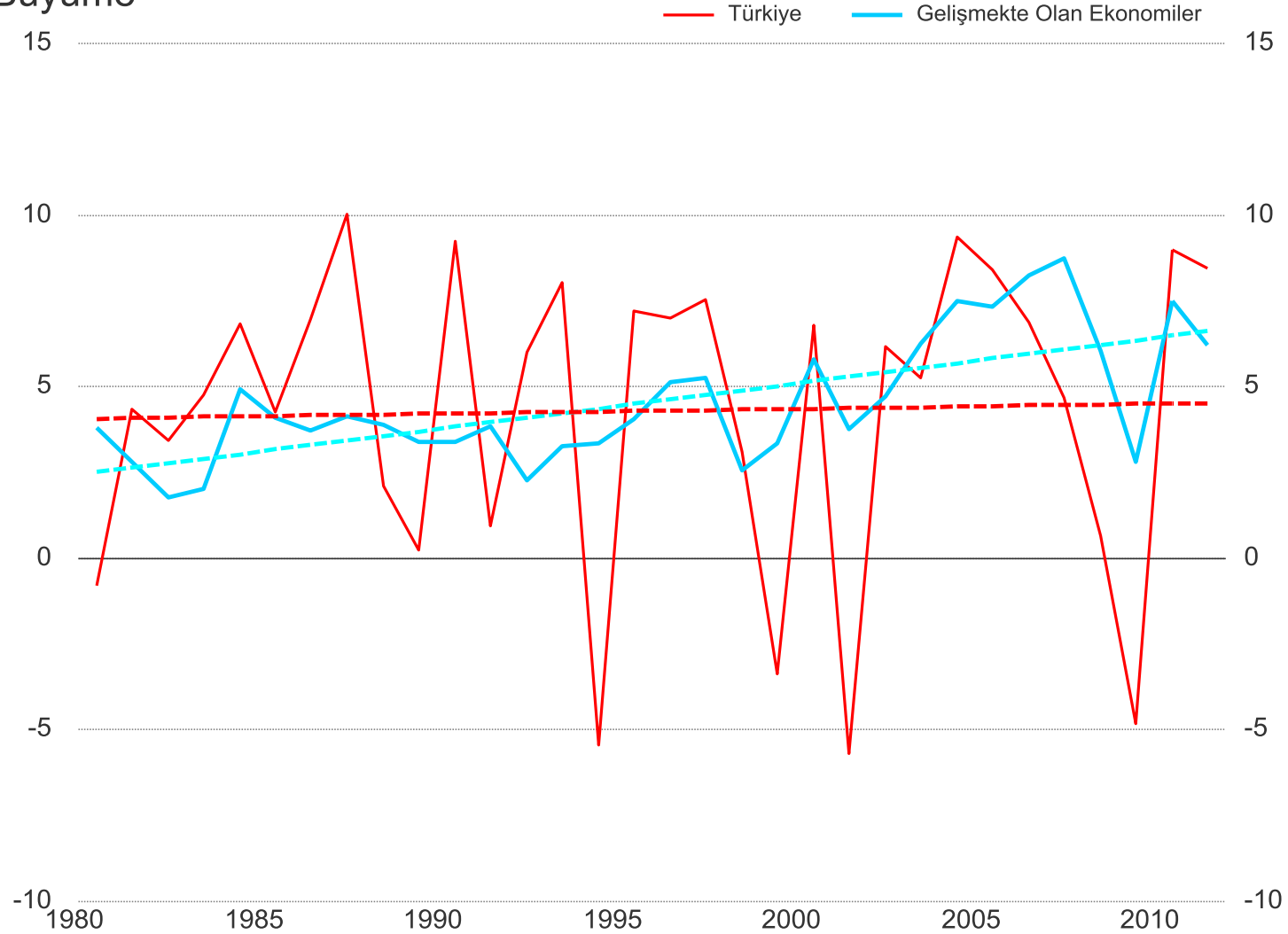
Küresel Büyüme ve Türkiye



Kaynak : Reuters Datastream Direct

Gelişmekte Olan Ekonomiler ve Türkiye

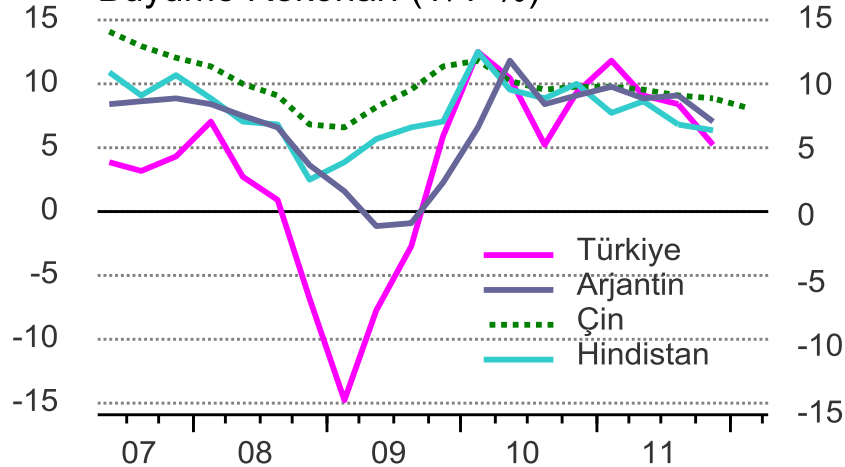
Büyüme



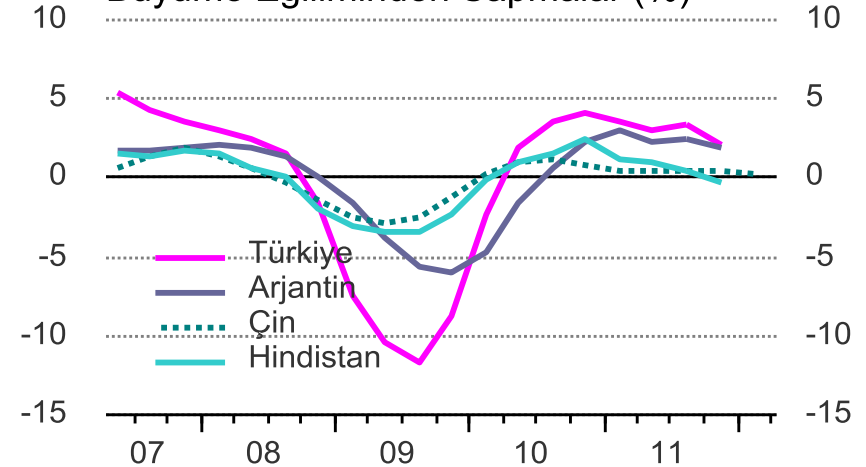
Kaynak : Reuters Datastream Direct

Büyüme

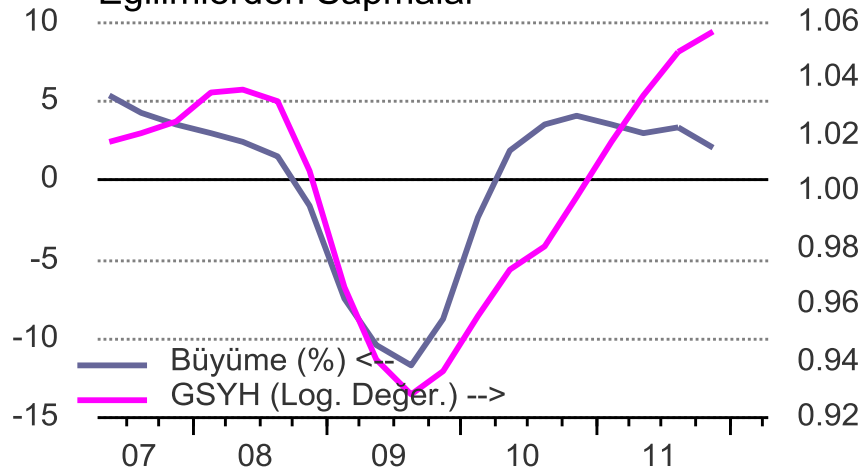
Büyüme Rekordları (Y/Y %)



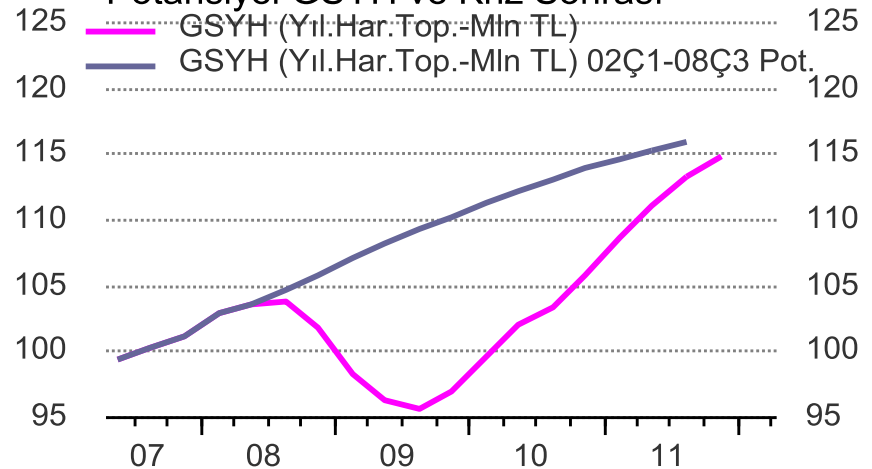
Büyüme Eğiliminden Saptamalar (%)



Eğilimlerden Saptamalar

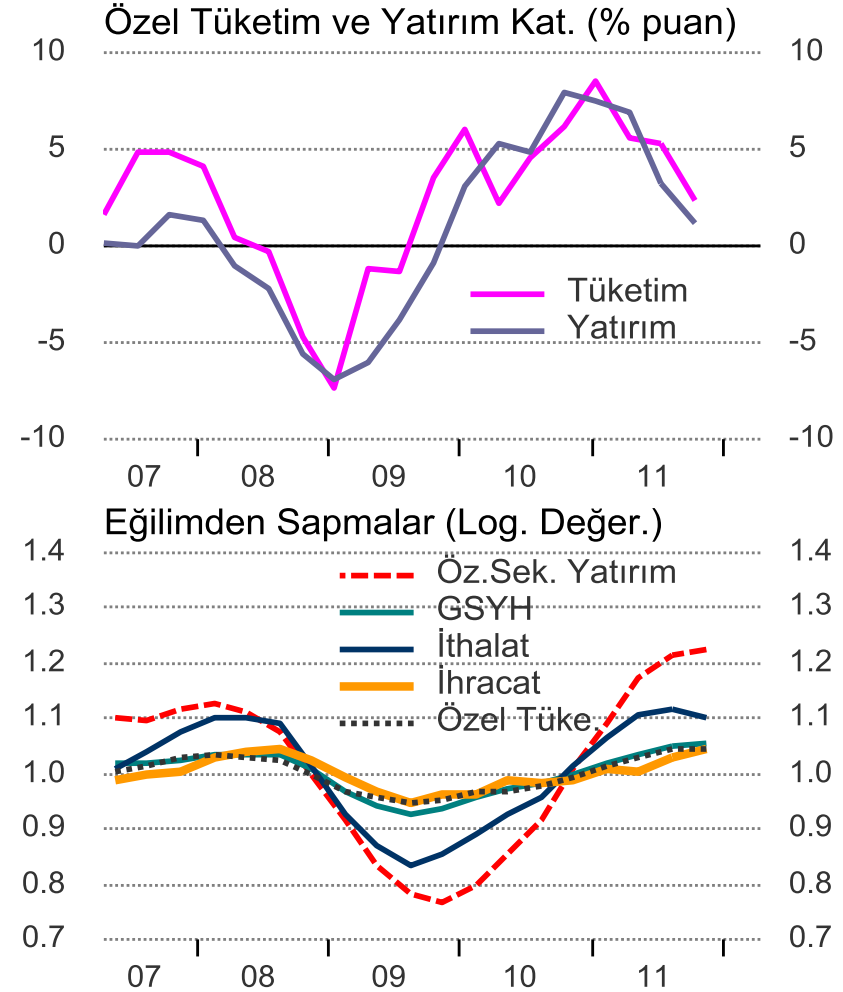
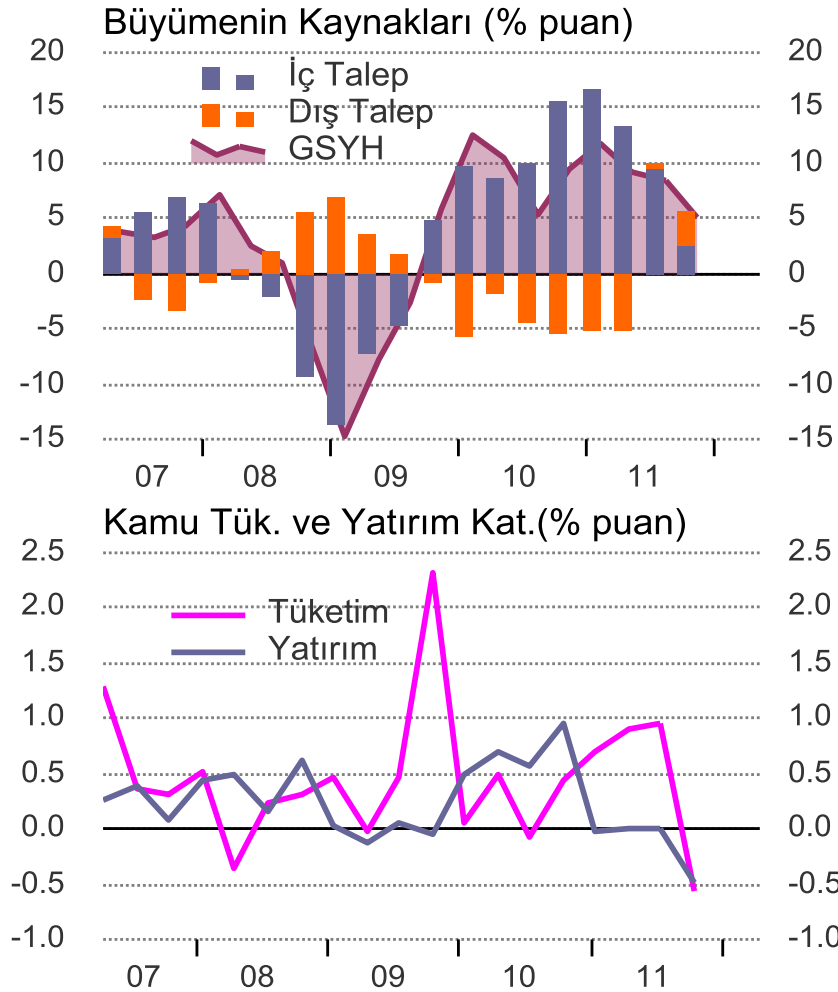


Potansiyel GSYH ve Kriz Sonrası



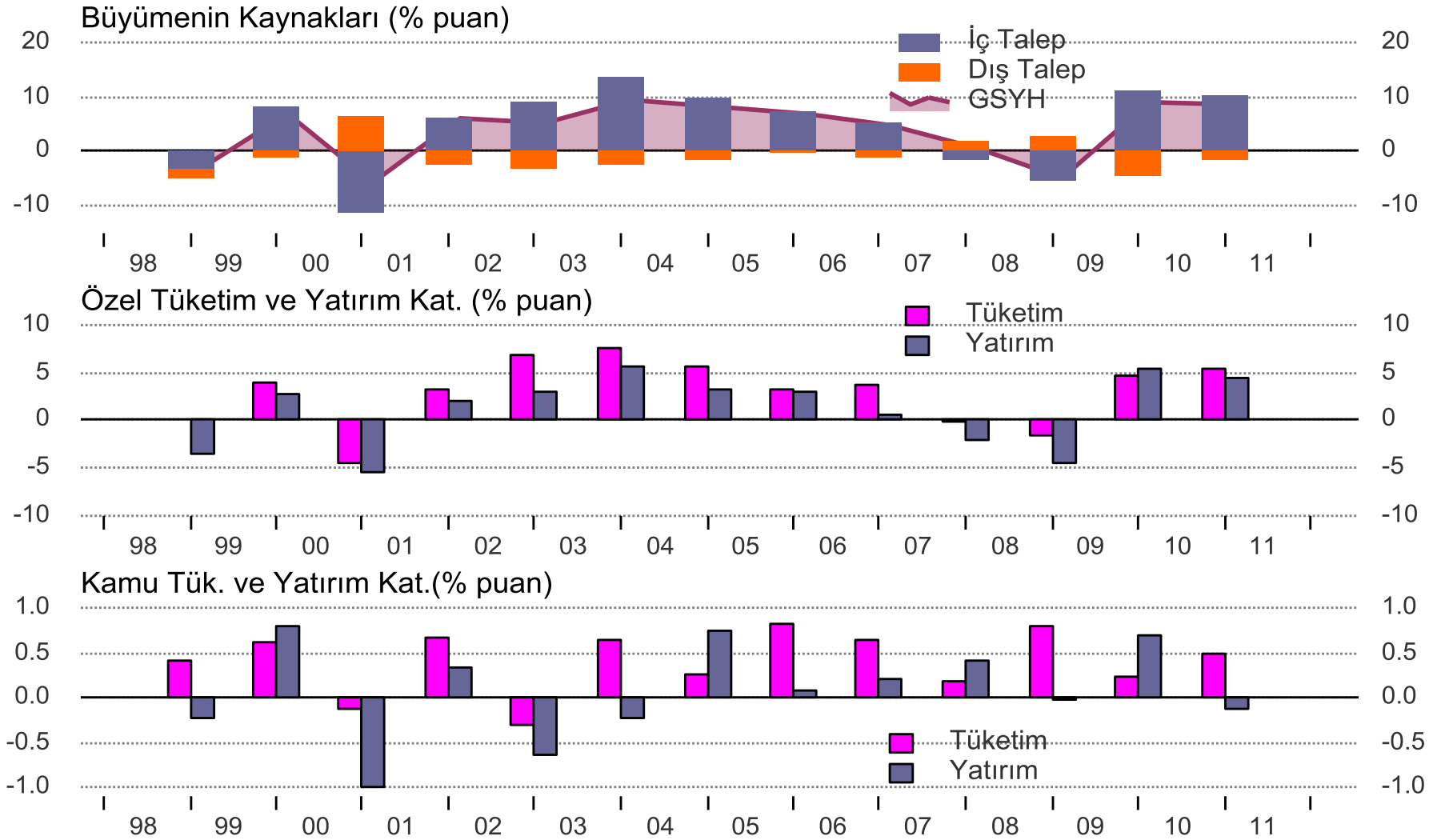
Kaynak : Reuters Datastream Direct

Büyümenin Talep Yapısı

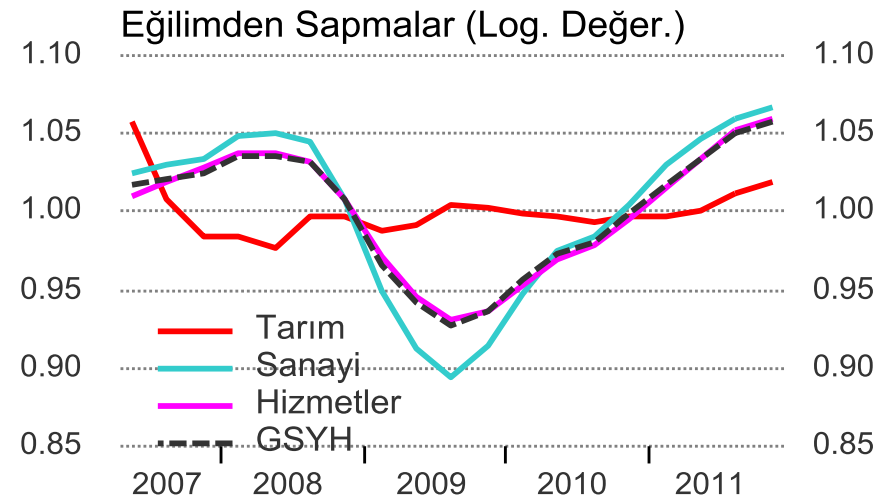
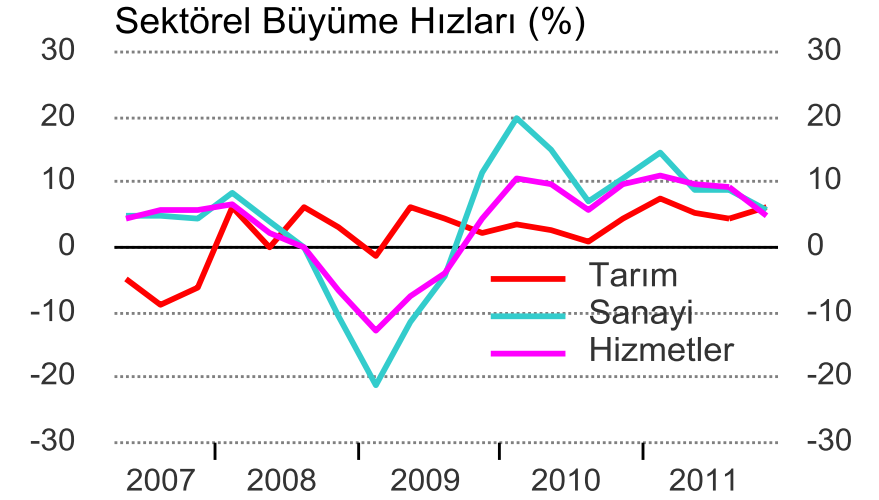
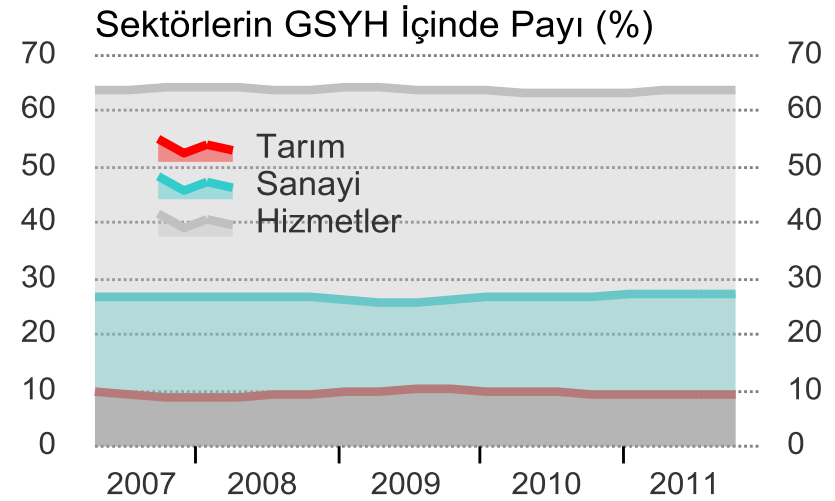
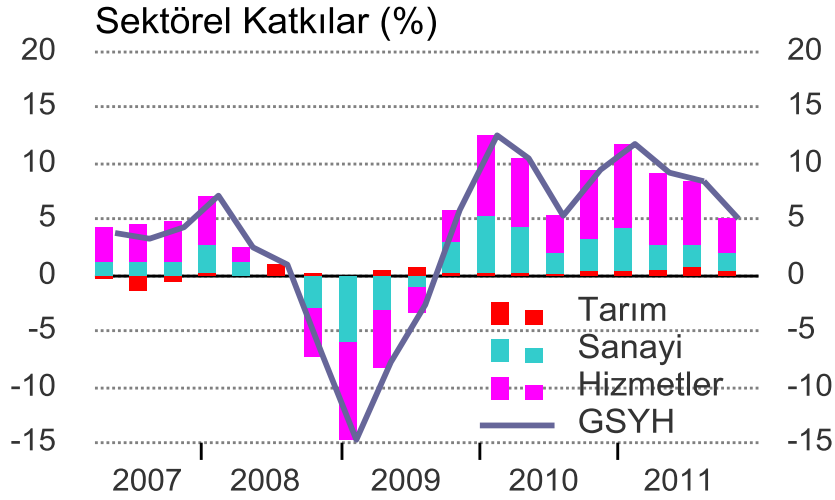


Kaynak : Reuters Datastream Direct

Büyümenin Talep Yapısı

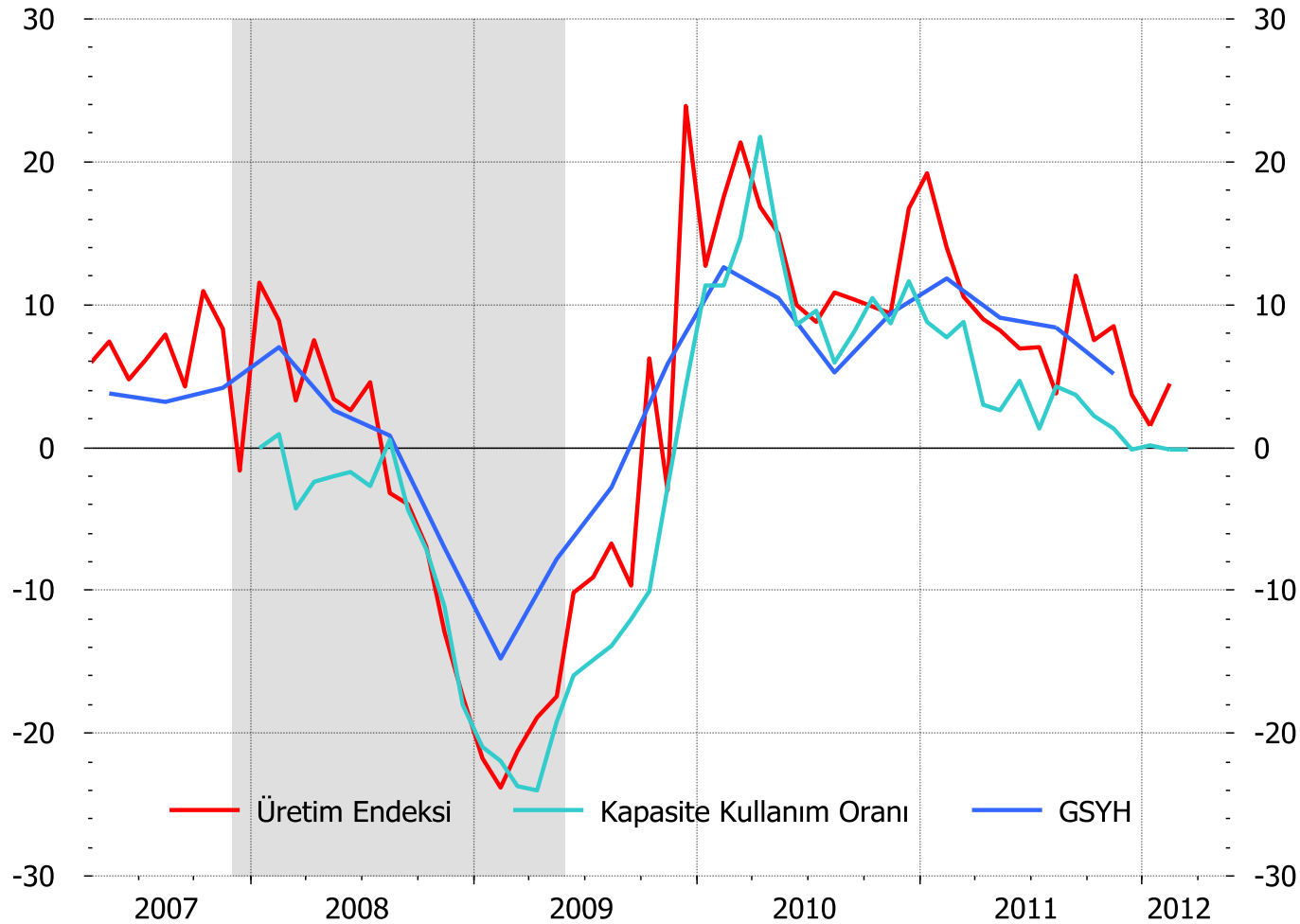


Büyümenin Sektörel Yapısı



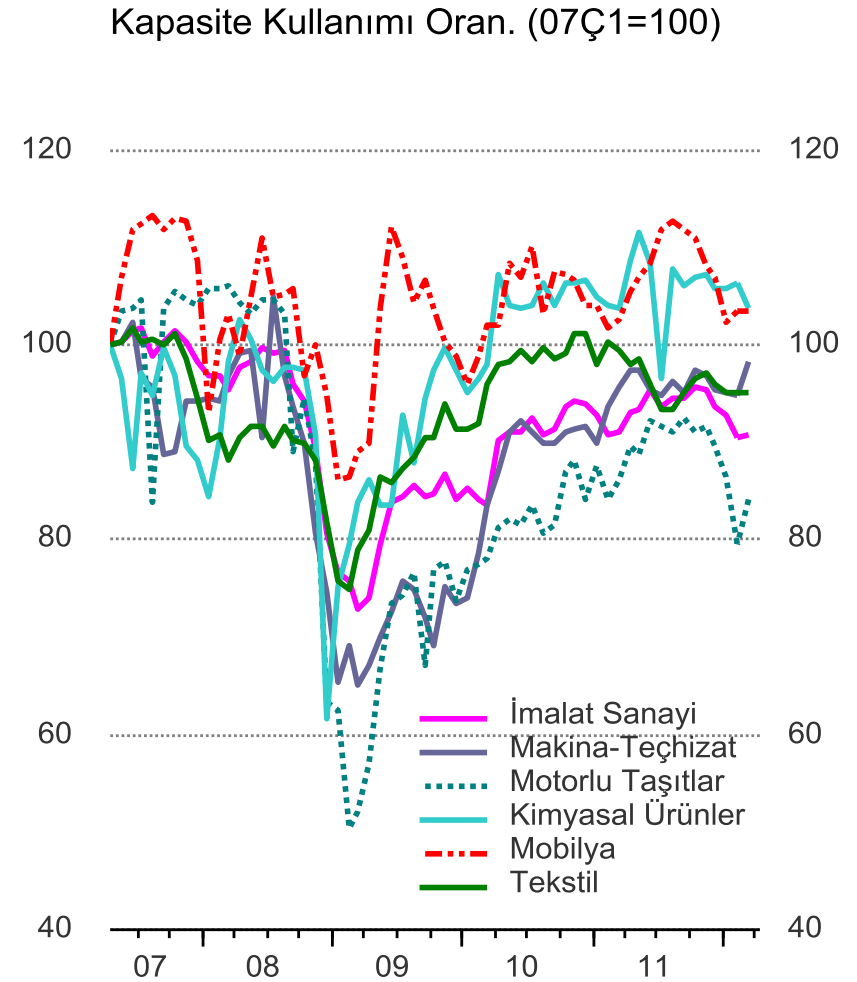
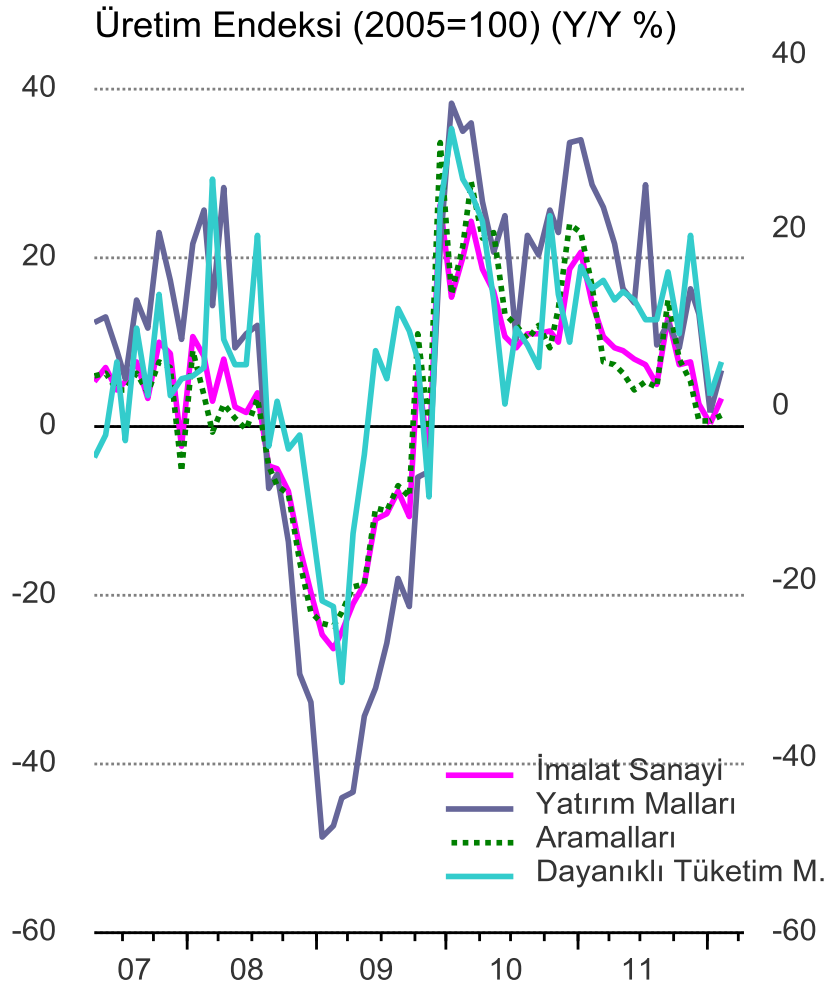
Kaynak : Reuters Datastream Direct

İmalat Sanayi Üretim Endeksi, İmalat Sanayi Kapasite Kullanım Oranı ve GSYİH - Yıllık % Değişim



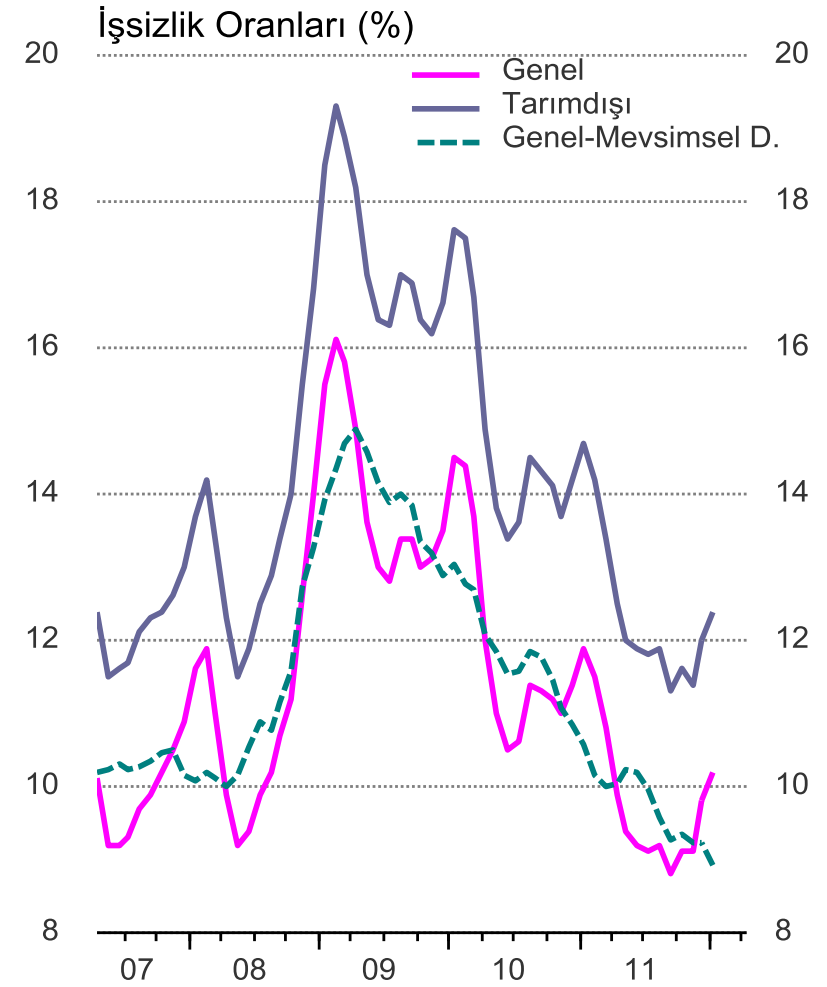
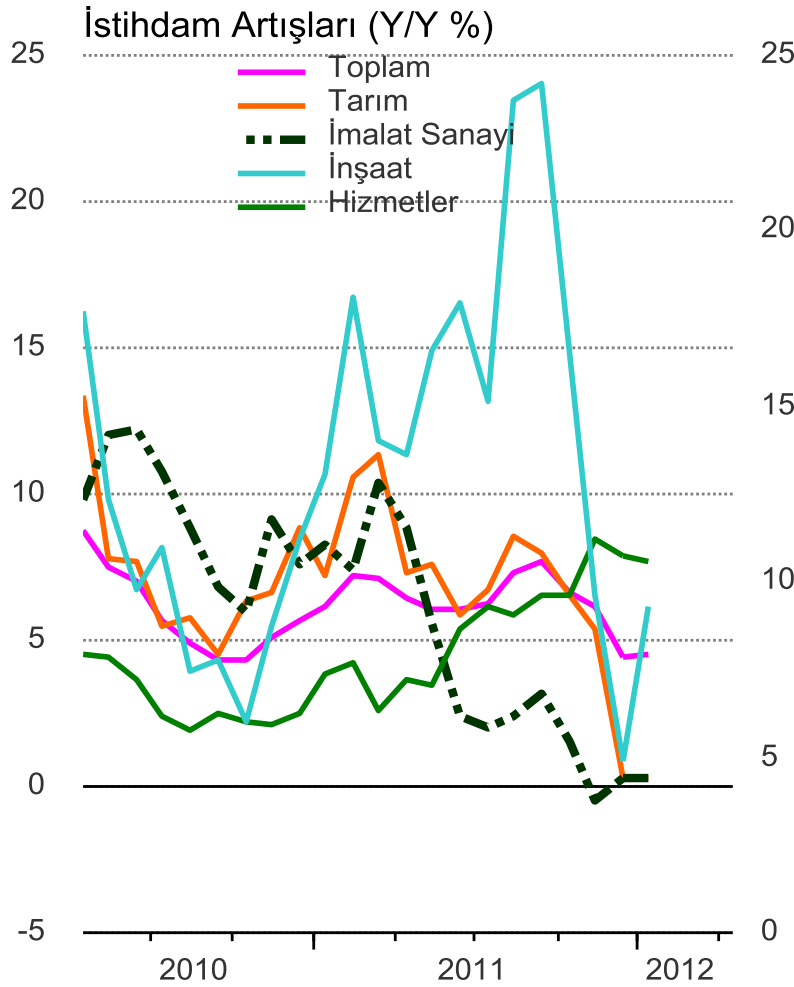
Kaynak: Reuters Datastream Direct...

Üretim Endeksi ve Kapasite Kullanım Oranları



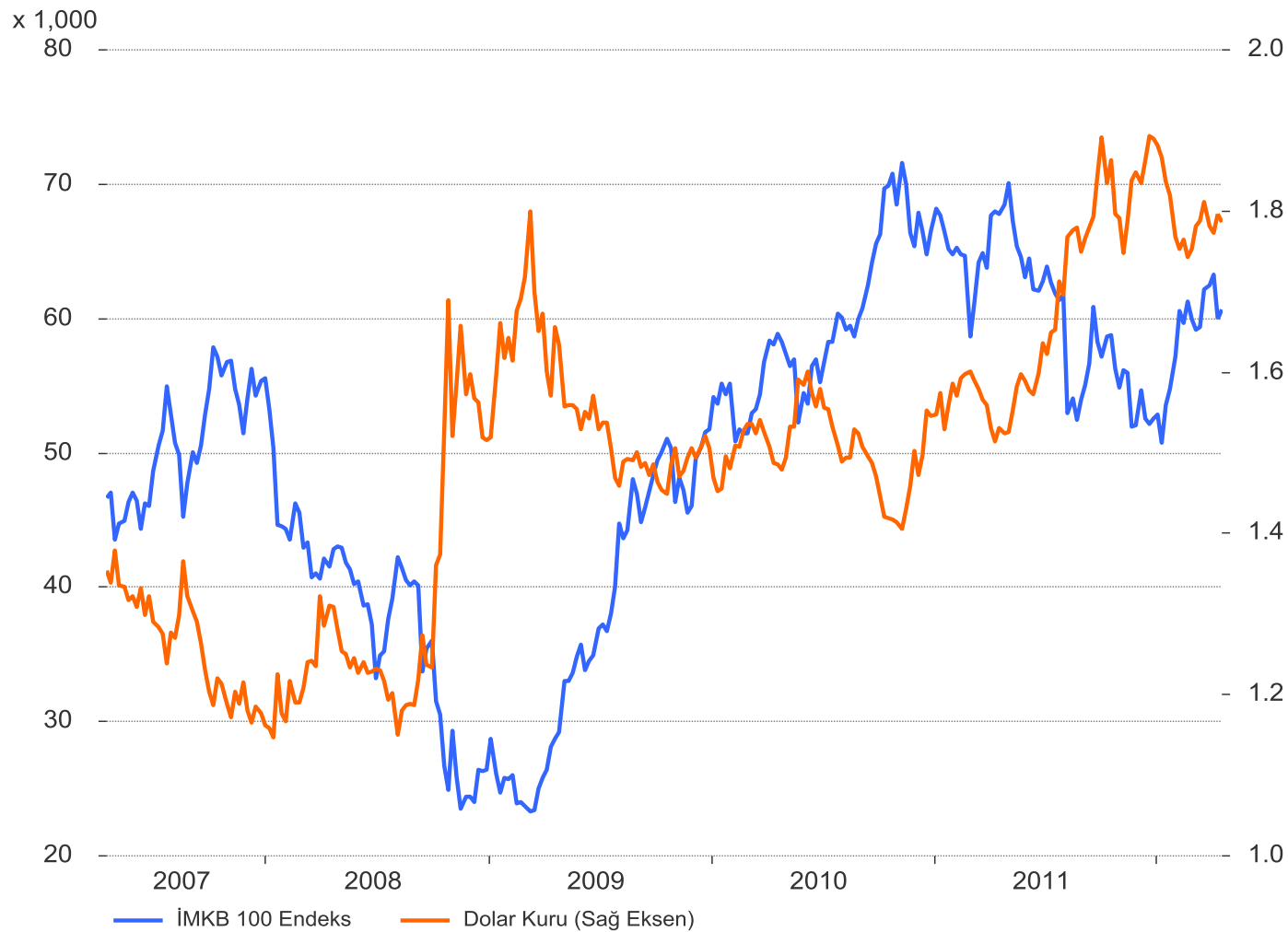
Kaynak : Reuters Datastream Direct

İstihdam Artışları ve İşsizlik Oranları



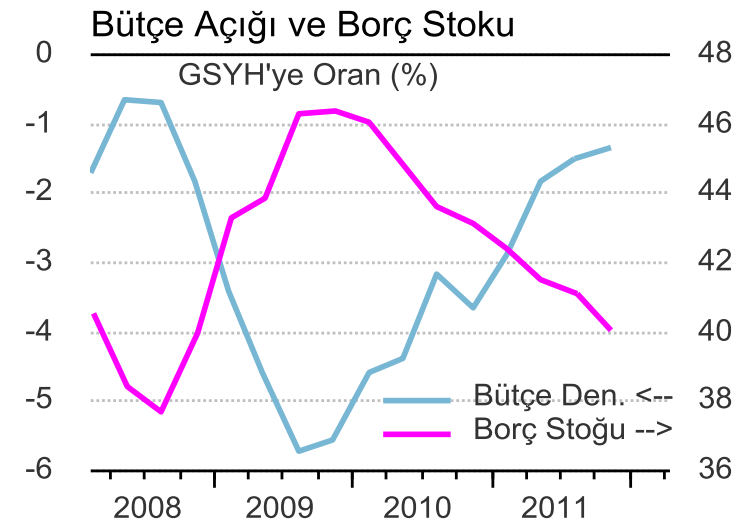
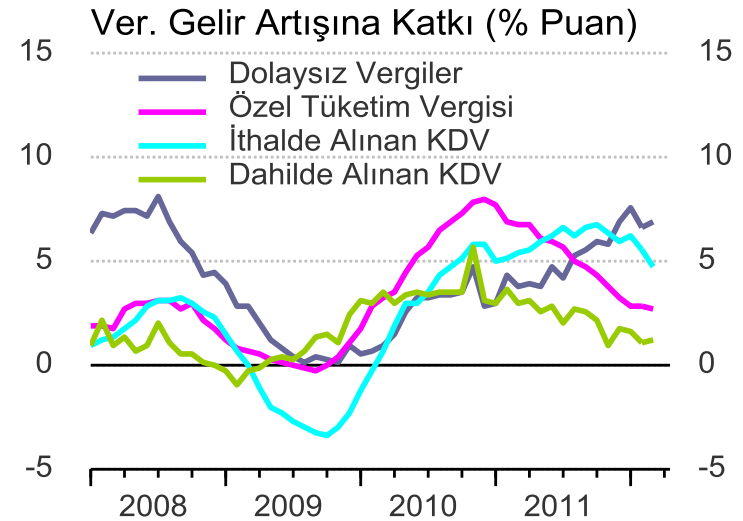
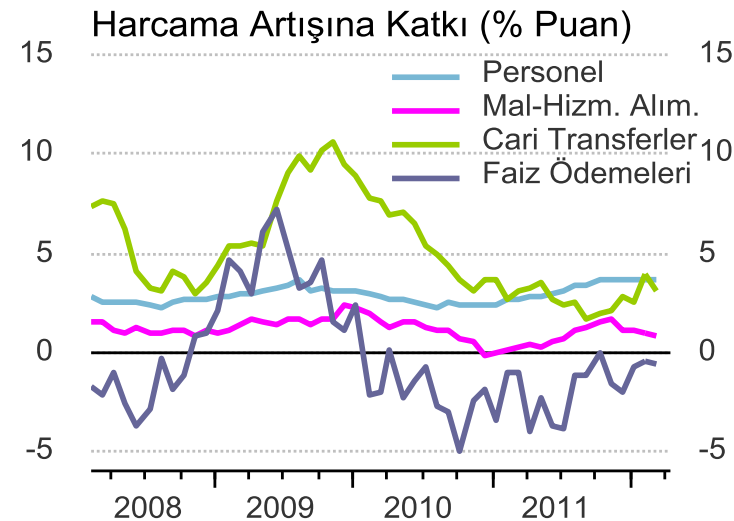
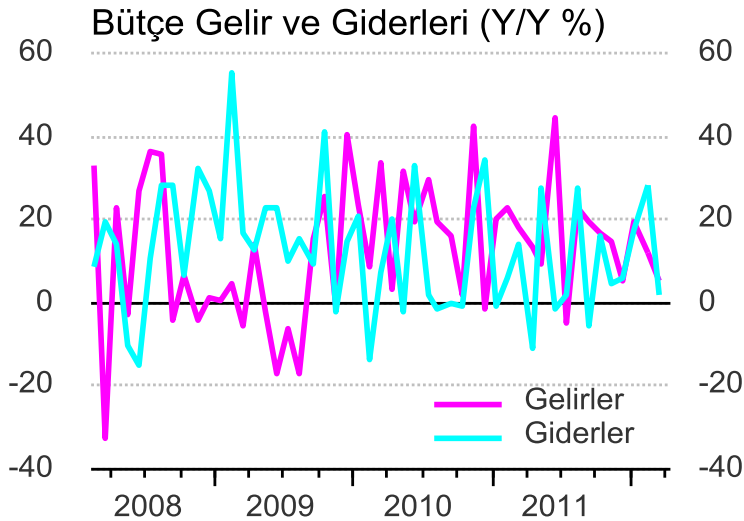
Kaynak : Reuters Datastream Direct

İMKB 100 ve Dolar Kuru



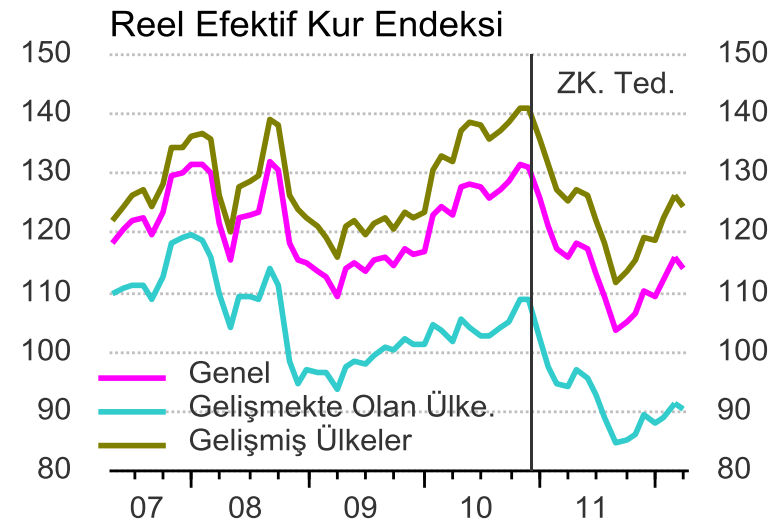
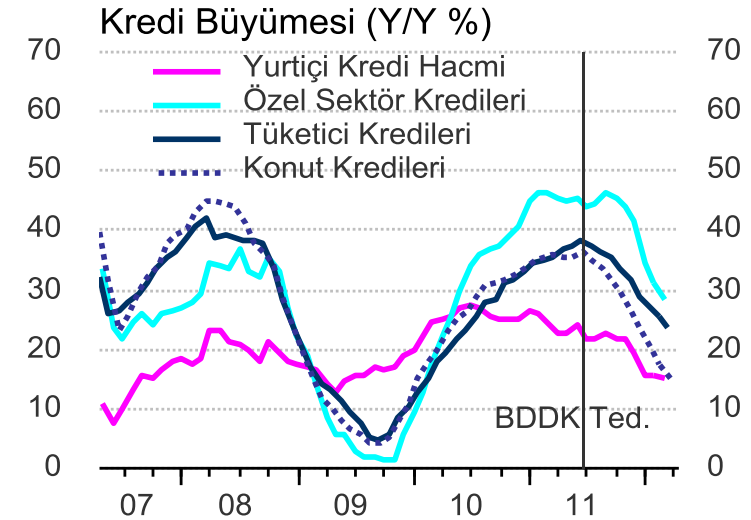
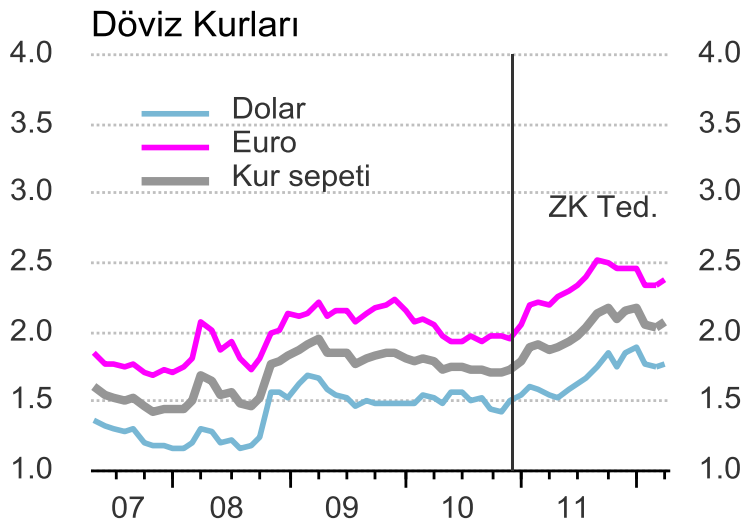
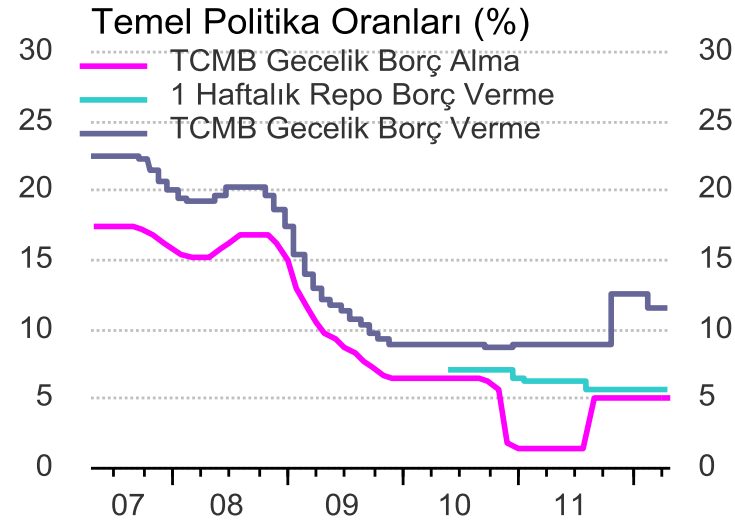
Kaynak : Reuters Datastream Direct

Kamu Maliyesi Görünümü



Kaynak : Reuters Datastream Direct

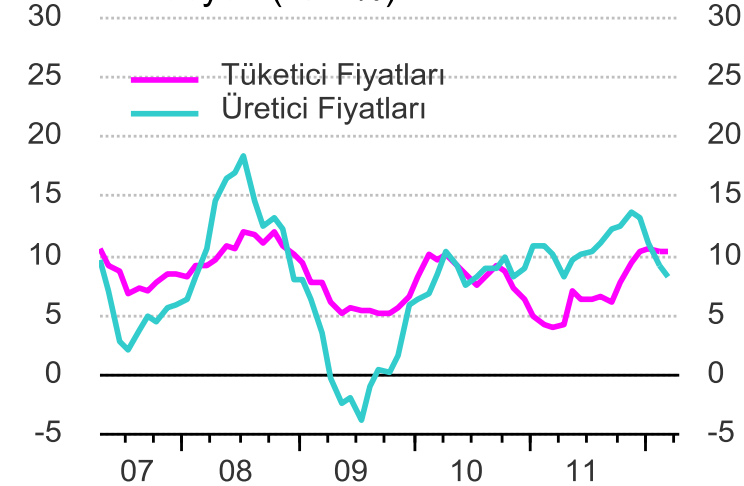
Politika Önlemleri



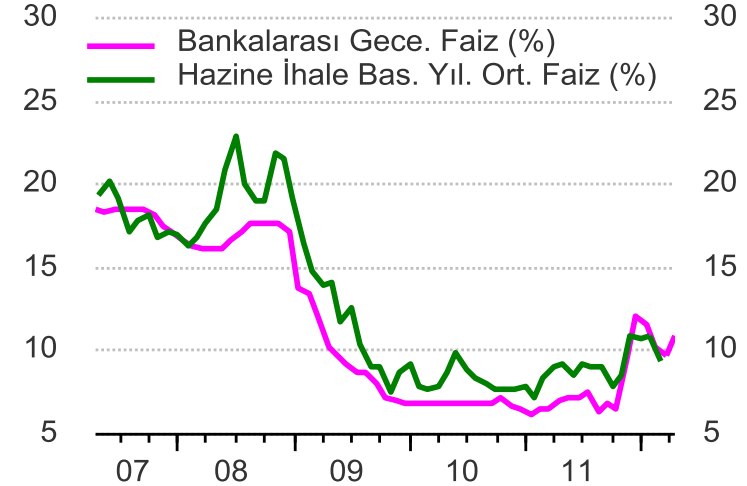
Kaynak : Reuters Datastream Direct

Riskler ve Tehditler

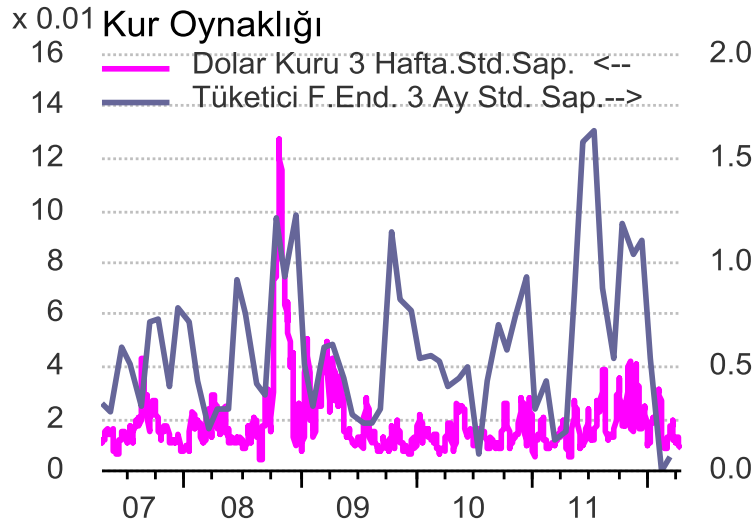
Enflasyon (Y/Y %)



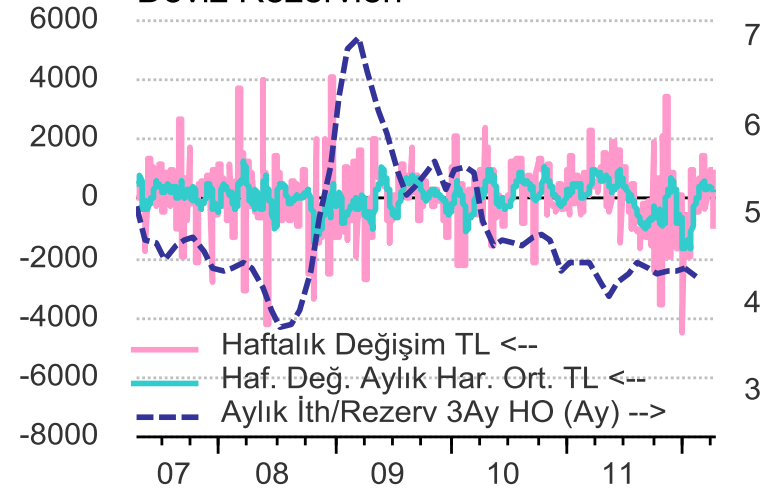
Faiz Oranları



Kur Oynaklığı

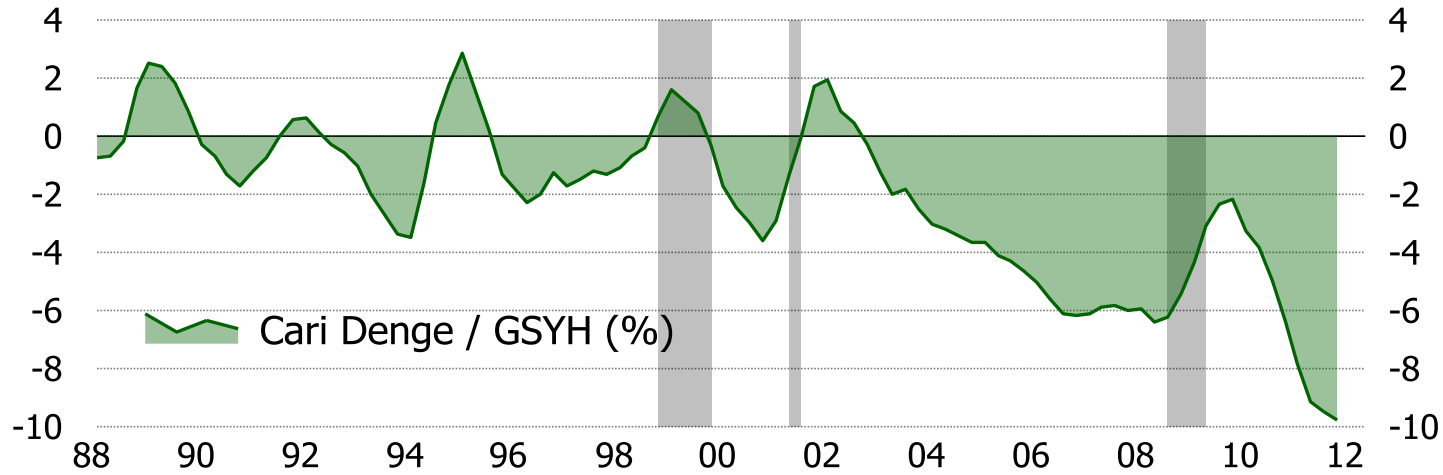
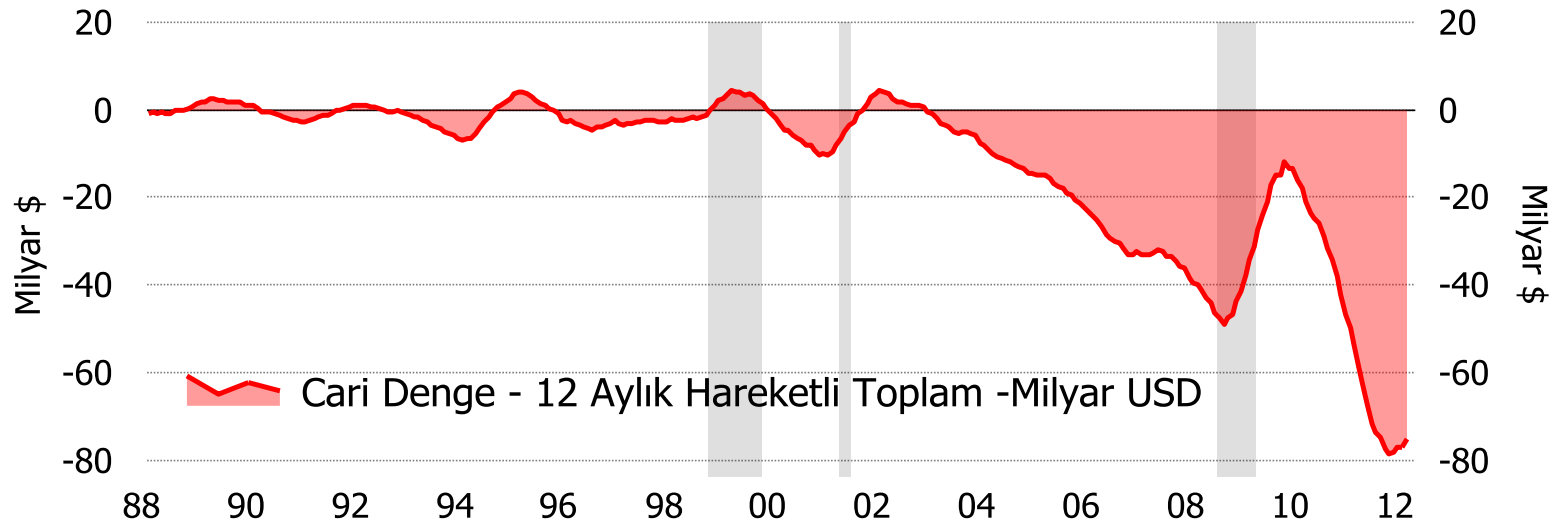


Döviz Rezervleri



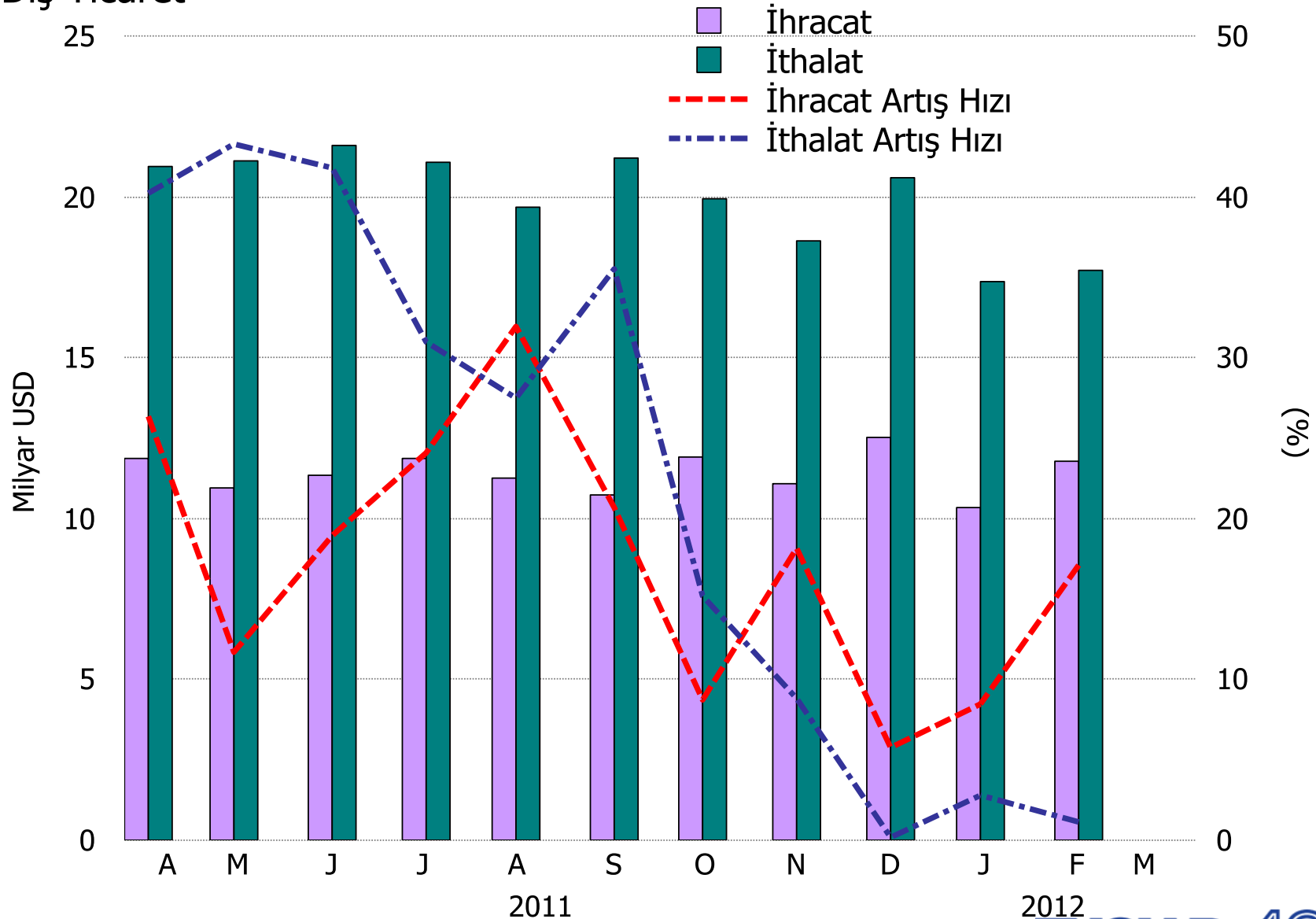
Kaynak : Reuters Datastream Direct

Cari İşlemler Dengesi



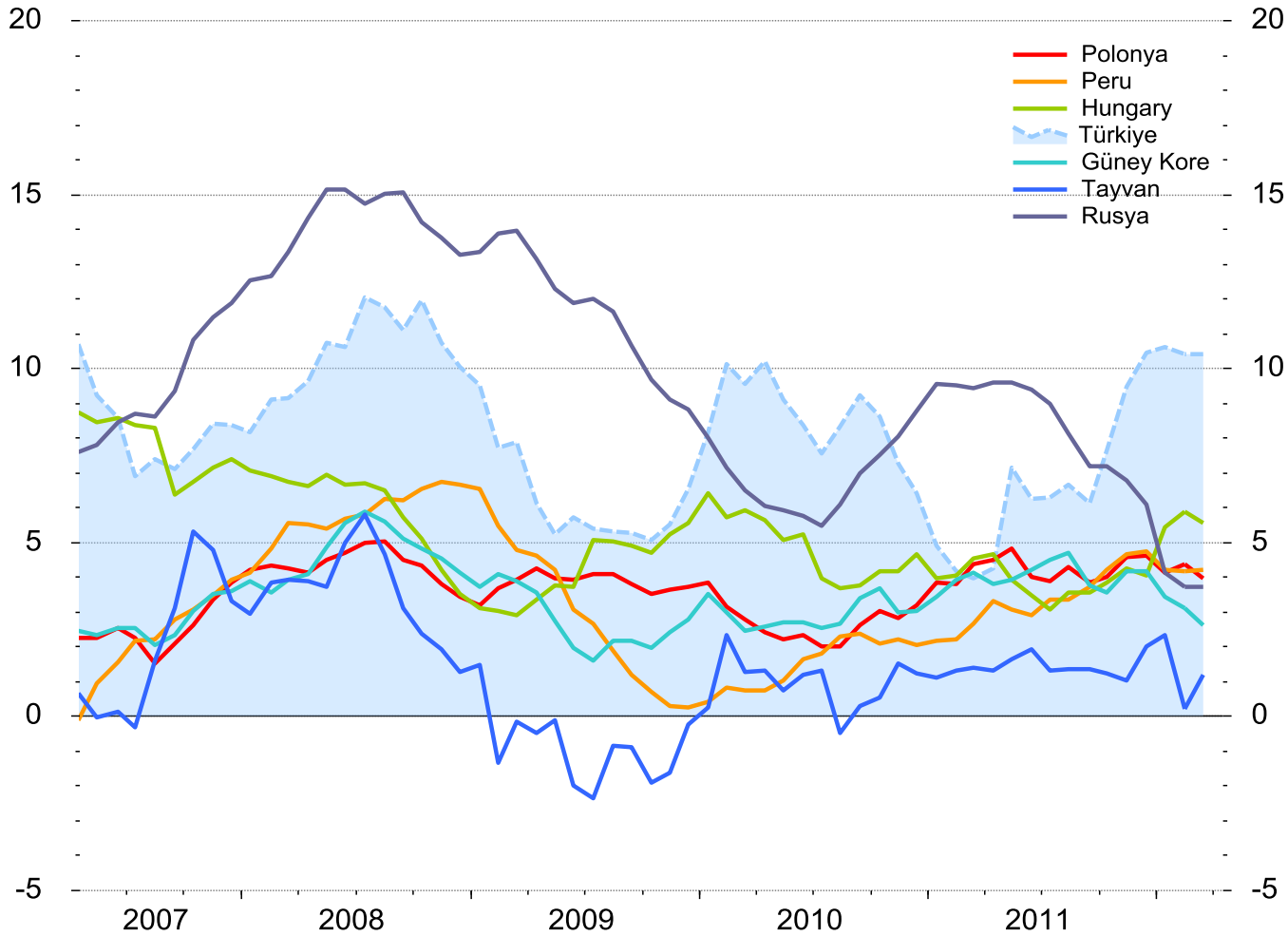
Kaynak : Reuters Datastream Direct

Dış Ticaret



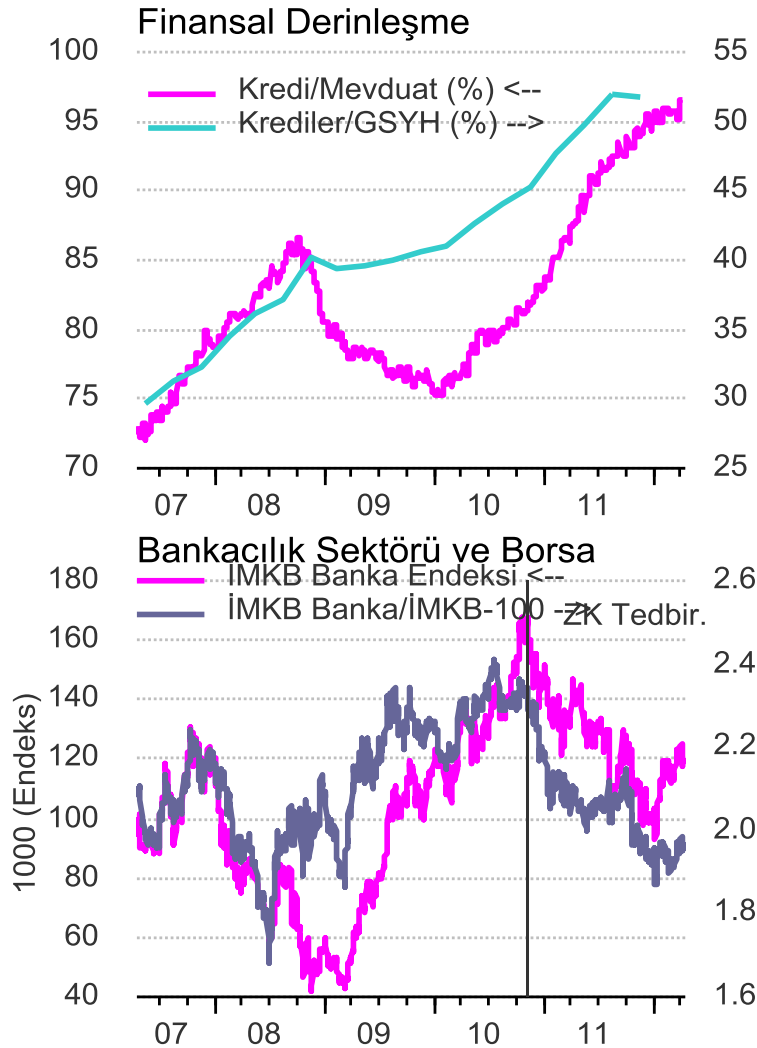
Kaynak : Reuters Datastream Direct

Tüketici Fiyatları – Seçilmiş Ülkeler ve Türkiye

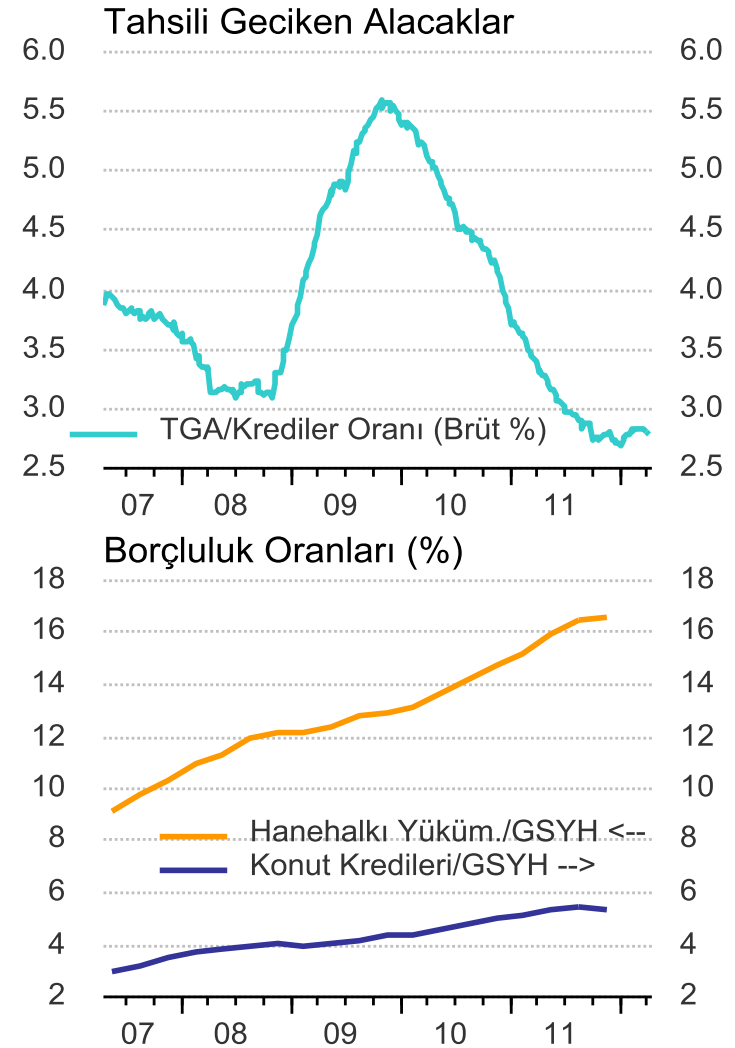


Kaynak : Reuters Datastream Direct

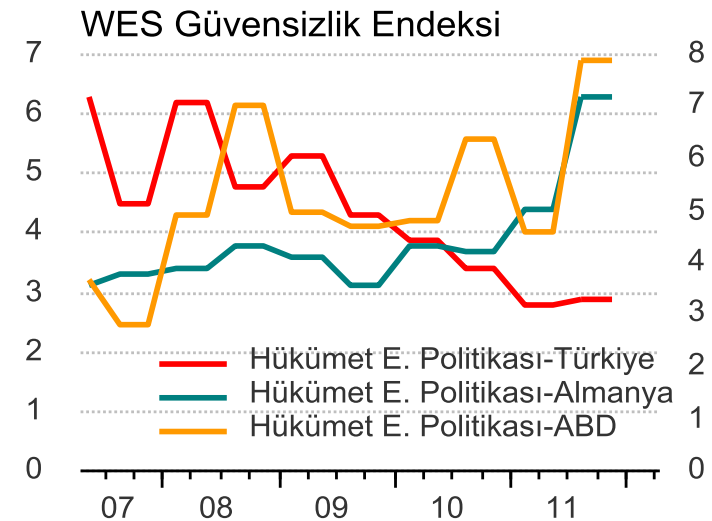
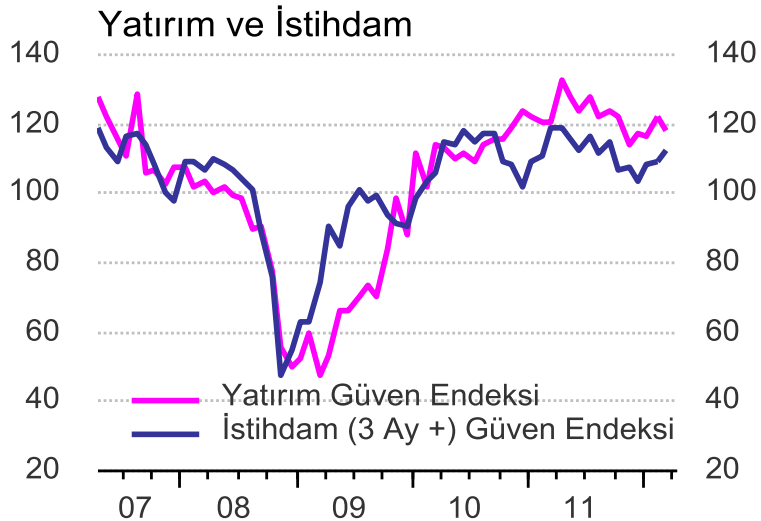
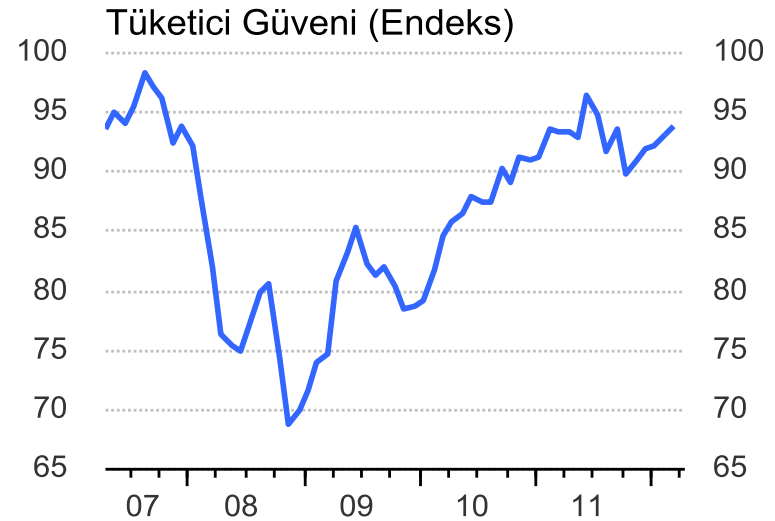
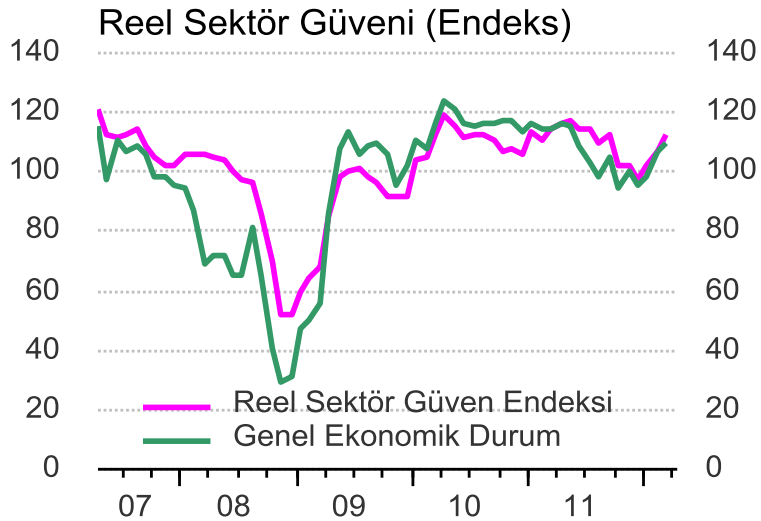
Finansal İstikrar



Kaynak : Reuters Datastream Direct

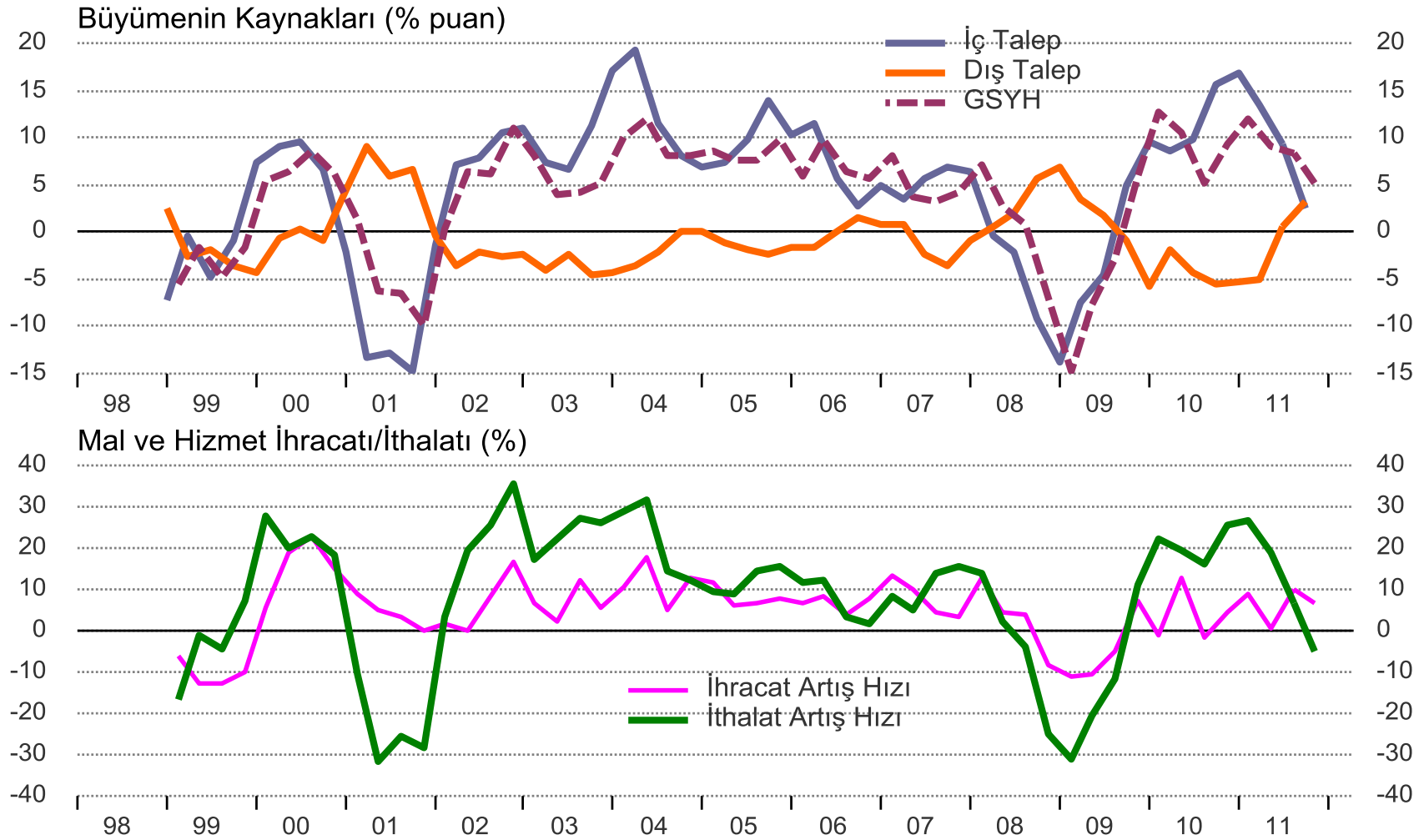


Ekonomiye Olan Güven



Kaynak : Reuters Datastream Direct

Büyümenin Talep Yapısı ve Dış Ticaret



Kaynak : Reuters Datastream Direct